NORWAY

Andreas Hedum

Head of Analysis and Evaluation Norwegian Ministry of Transport



Norway's climate targets

- Norway's climate target for 2030: At least 55% reduction of greenhouse gas emissions compared to 1990 levels
- The aim is to fulfil the emission reduction target as a collective delivery with the EU
- Norway is required to reduce emissions from the non-ETS sector by 40 %.
- Climate act Norway a zero-emission society by 2050





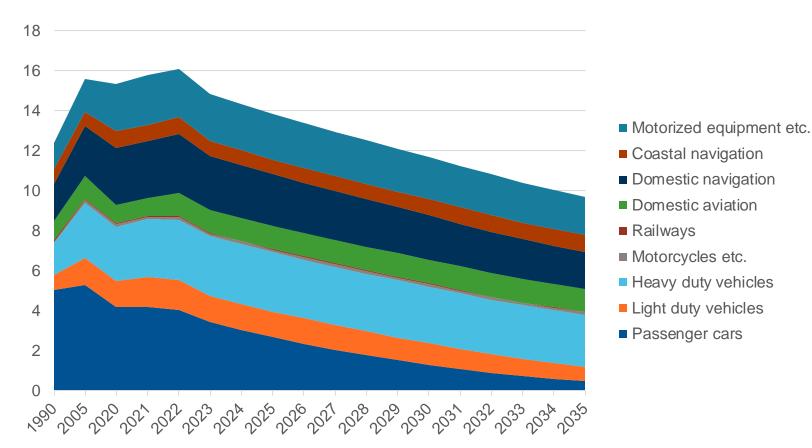


Transport emissions in Norway – in the past and in the future

The transport sector is a substantial source of emissions

Emissions from the transport sector: appr. 16 mill. tons CO₂ eqv.

Equals 34 percent of total emissions and 60 percent of non ETS emissions



Source: Statistics Norway and Ministry of finance, mill. tons CO2-eq..

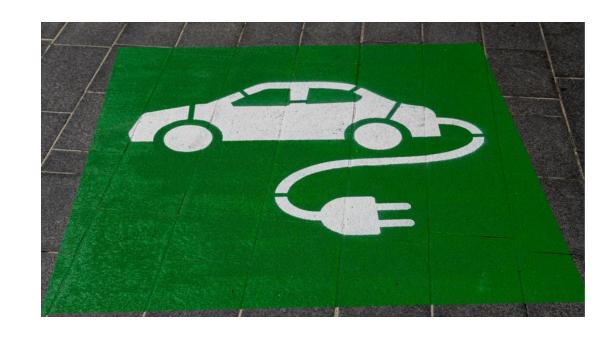


Norway's ambitions for zero-emission (ZE) transport

Ambitions for ZE-vehicles

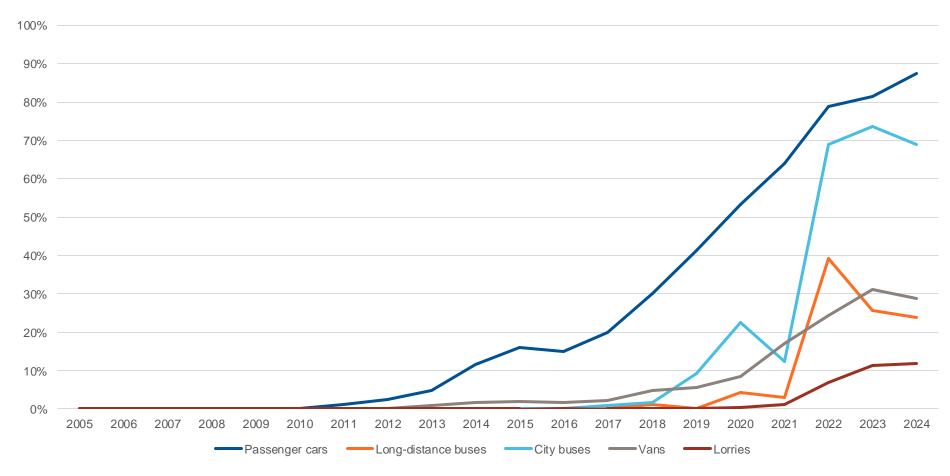
- All new passenger cars and light vans ZE by 2025
- All new city buses ZE or use biogas by 2025
- All new heavy vans ZE by 2030
- 75 % of new long-distance buses ZE by 2030
- 50 % of new lorries ZE by 2030

A precondition for these goals is that technological development will make ZE-technology in transport competitive with fossil technology.





Sales of new ZE-vehicles in Norway





Main policies driving the introduction of EVs over the last years



- Tax exemptions
- User incentives

Investment support

Regulations

Foto: Olav Heggø

EVs have had large tax exemptions

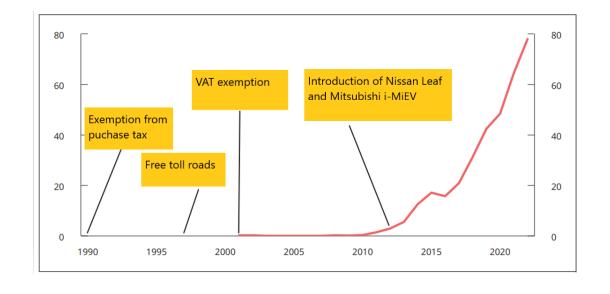
Until 2023 EVs were exempted from

- value added tax (VAT)
- and purchase tax

From 2023 VAT on price exceeding 500 000 NOK (43 000 EUR) and reduced purchase tax

EVs don't pay CO2-tax and are exempted from road usage tax

Relatively high taxes on fossil fuels



EVs have had significant user incentives

EVs have had

- free road tolls and fees on ferries.
- free public parking and charging at public charging stations
- access to bus lanes

EVs now pay up to 70% in toll roads.

Free parking and access to bus lanes are removed in several municipalities.



Foto: The Norwegian Ministry of Transport



EVs have recieved investment support

Investment support has been granted by a state-owned enterprise Enova* for

 fast charging infrastructure, ZE-vehicles for commercial trials (vans, trucks)

Now investment support is granted for

- Purchase of lorries and buses
- HDV-charging
- Maritime transport and construction sites



Regulations

 Zero-emission requirements in public procurements for passenger cars, vans and city buses



Foto: The Norwegian Ministry of Transport



Recent policy development

- In 2022
 - National charging strategy (<u>Nasjonal</u> ladestrategi) with focus on HDV-charging and payment solutions
- In 2023
 - HDV-charging plan
 - Required card payment on new charging points
- The Norwegian transport plan 2025-2036 presents a «HDV-package»
 - i.e. increased effort to fasilitate charging at HDV safe and secure parking areas





Conclusion

The Norwegian passenger car fleet turns electric

The incentives have worked

• Transition of HDVs, maritime transport and machinery is needed to reduce emissions.



CONNECTING THE NORDIC COUNTRIES: ACCELERATING ELECTRIFICATION