

FINLAND

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MINISTRY OF TRANSPORT
AND COMMUNICATIONS

Electrification and charging infrastructre strategy in Finland

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Climate objectives in Finland and in the EU

- Climate Change Act (423/2022) aims to promote **the achievement of carbon neutrality in Finland by 2035.**
- The EU is committed to **at least 55% reduction in greenhouse gas emissions by 2030 compared to 1990 levels.** This is also the commitment made by the EU under the Paris Agreement.
- The EU's objective is to become the first climate-neutral continent by 2050.

Strategies and the electrification of transport

- **Two strategies related to greenhouse gas emissions from transport are being prepared in Finland:**
 - The National Energy and Climate Strategy and the Medium-term Climate Plan
 - Basic predictions of greenhouse gas emissions (GHG) for different sectors, **incl. the development of the vehicle fleet** from 2024 to 2060.
- EU's alternative fuels infrastructure **regulation (AFIR) sets requirements for Member States to ensure the development of the infrastructure.**
- It also requires the Member States to **create a strategy for the development of the infrastructure.**

Prediction of the GHG in transport

- Produced in the project coordinated by the VTT Technical research center in Finland.
- Includes **all such measures** that reduce GHG from traffic, **on which a decision** (legislative or financial decision) **has been made before April 1, 2023**.
- Can be found here:
<https://www.hiisi2035.fi/>



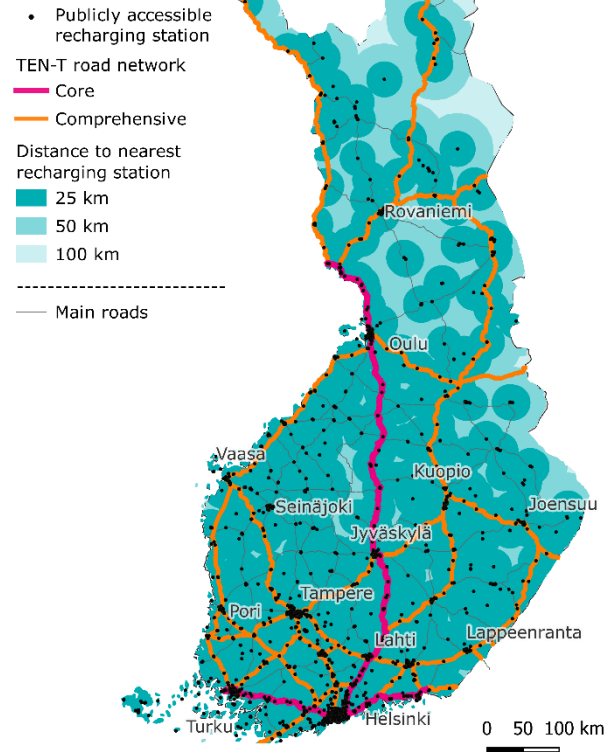
Passenger cars and vans

- In the Q3 2024, **290 000 passenger cars** ran on **alternative fuels** in Finland.
- From the most part (92%) they are **plug-in hybrids (55 %)** or **battery electric cars (37 %)**.
- The **amount of electric vans** have grown by **40 %** in a year.
- It is estimated that there will be altogether **925 000 electric cars** and **43 000 electric vans** in Finland in 2030.



Publicly accessible recharging points: passenger cars and vans

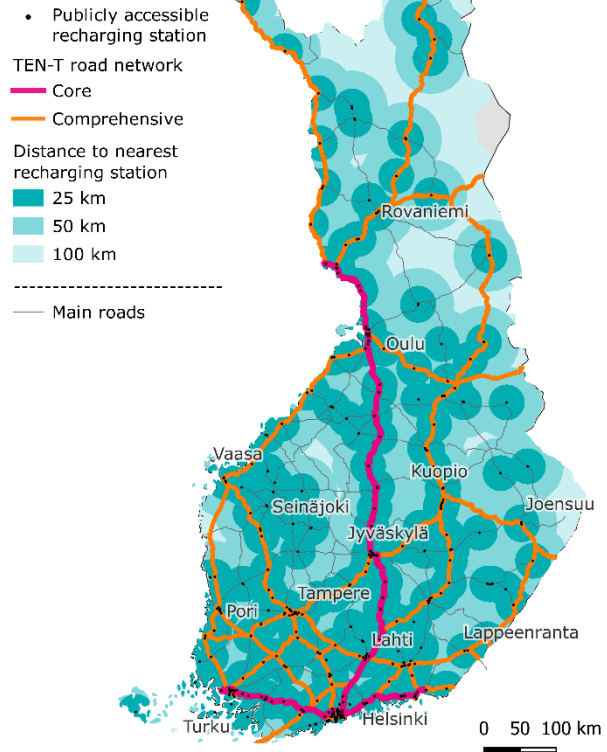
Publicly accessible recharging station coverage 12/2023



TRAFICOM

Sources: Sähköautoliijat Ry, 12/2023; Finnish Transport Infrastructure Agency

Publicly accessible recharging station coverage 12/2023
≥ 150 kW recharging point

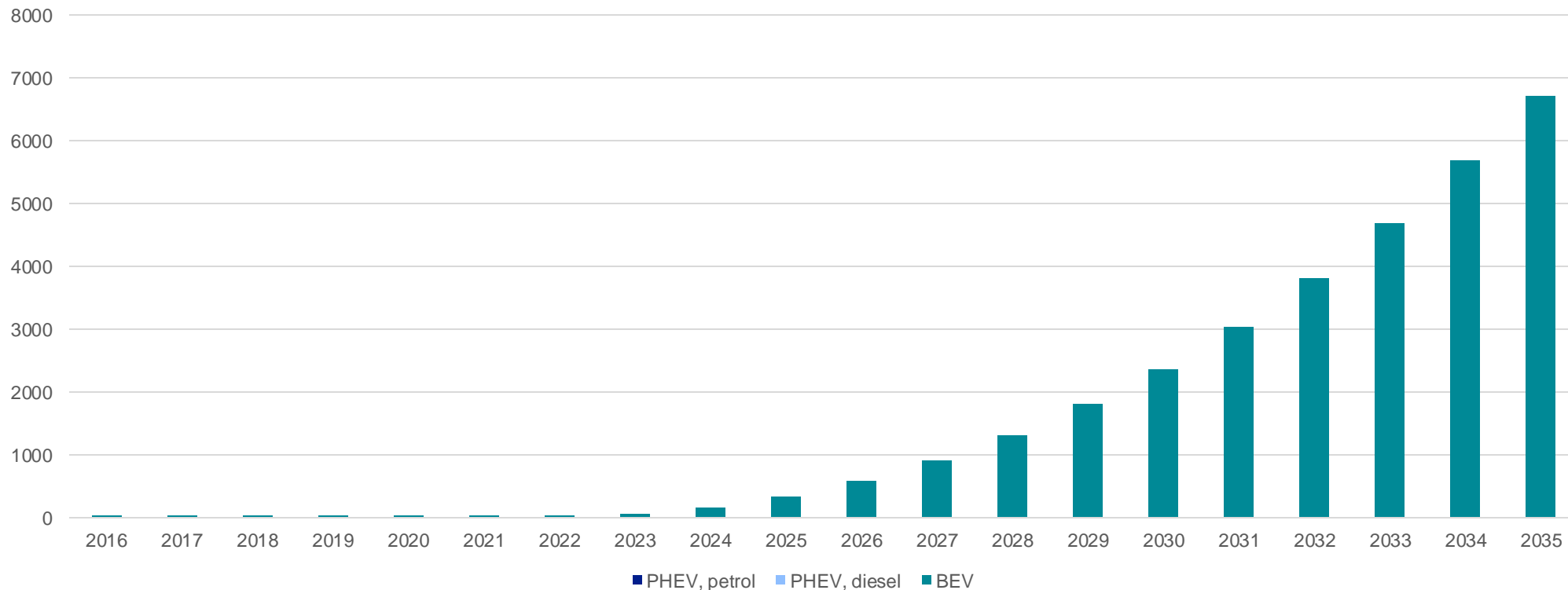


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Sources: Sähköautoliijat Ry, 12/2023; Finnish Transport Infrastructure Agency

Approx. 2 400 electric trucks in 2030

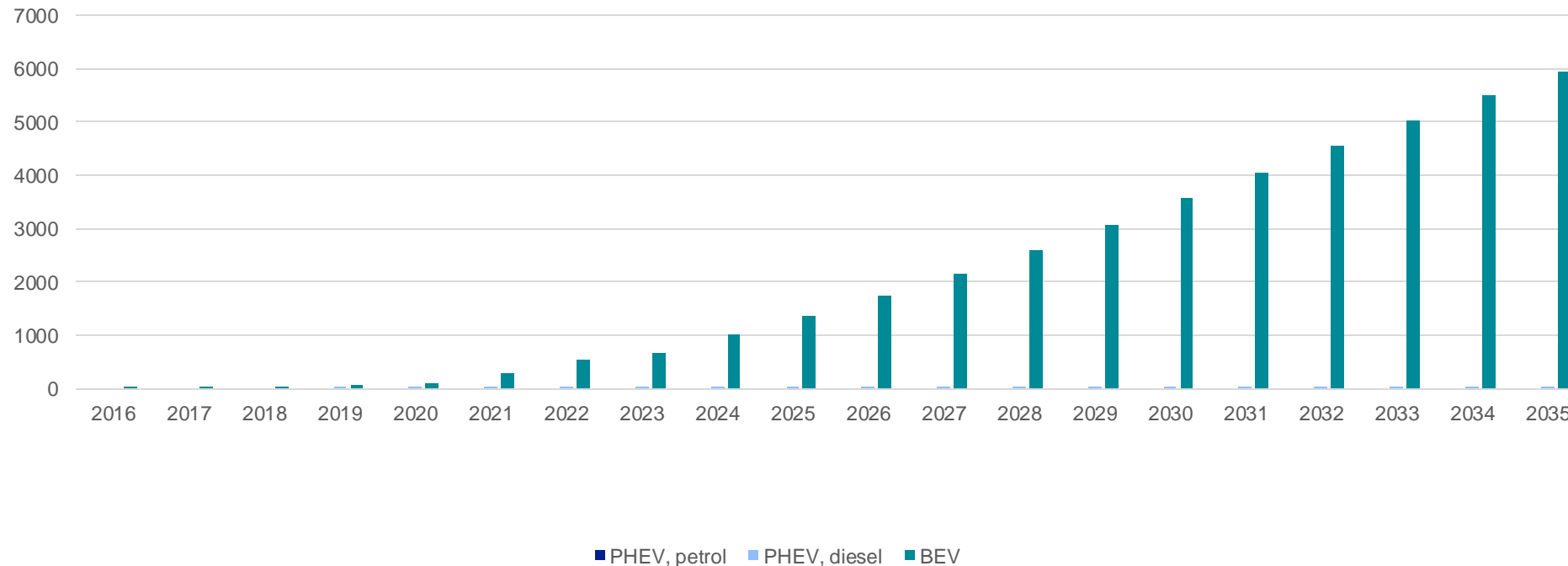
Development of the electric truck fleet from 2016 to 2023 and prediction until 2035
The fleet altogether approx. 90 000 pcs.



Approx. 3 600 electric buses and coaches in 2030

Development of the electric bus and coach fleet from 2016 to 2023 and prediction until 2035

The fleet altogether approx. 11 000 pcs



Recharging infrastructure

- Heavy-duty vehicles rely currently mainly on **private infrastructure**.
- There are **three publicly accessible recharging locations for heavy-duty vehicles** in Finland, dozens have been supported by public money.
- AFIR requires us to ensure uptake of approx. **60 recharging locations for heavy-duty vehicles** along TEN-T roads and urban nodes in Finland by 2030.



National measures to replace fossil fuels by alternative fuels

- **The national alternative fuels' infrastructure plan** covers all transport modes and the requirements of the AFIR. The main principle is **market-based development**.
- National Act **on the implementation of the EU directive on clean vehicle procurement** (2019/1161).
- **Procurement support** for electric and gas-fuelled vans and lorries since 2020. **Support for public alternative fuels' infrastructure** and private recharging infrastructure. There are no decisions for new allocations for 2025.
- Finnish companies have utilised **EU's CEF AFIF transport facility**.

National measures to replace fossil fuels by alternative fuels

- **Regional planning and cooperation** are necessary. In urban areas, land use, housing and transport agreements between the largest urban regions and the central government are one tool.
- The **development of the infrastructure will be assessed by 2027**. Possibility for new measures on roads with low traffic volumes will be scrutinized.
- **Cooperation with grid operations**. Smart solutions can increase the flexibility of the grid.



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Thank you!

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