

# PHOTOCAT

23 September 2015

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## Danish Company Photocat A/S (Publ.) Releases Its Information Memorandum To Its Initial Public Offering On The Nasdaq First North Stockholm.

Today Photocat has proven that the Company's proprietary technology offers higher efficiency in reducing airborne NOx and VOCs to known competing products.

Photocat holds the right to commercially exploit 31 approved patents and 53 pending patents worldwide that protect its technology and application.

Photocat is a Danish environmental technology company that uses photocatalysts harnessing the power of light to create a clean environment. The Company focuses on removal of pollutants such as nitrogen oxides (NOx), through photocatalytic materials.

The research and development began in 2005 with the aim of establishing a unique position in the growing market of photocatalytic materials. Since then substantial R&D has been carried out and altogether more than DKK 85 million has been invested.

Until now Photocat has primarily been research oriented but is now shifting to a commercial focus.

The Offer to the general public in Sweden will, if fully subscribed for, render MSEK 22.5 in proceeds. This financial means that Photocat shall have the funds necessary to better capitalize on the Company's business opportunities ahead.

### Listing On NASDAQ First North Stockholm

The Board of Directors has filed an application with NASDAQ First North in Stockholm to have its shares admitted to trading. Estimated first day of trading on NASDAQ First North Stockholm is on or about October 23<sup>rd</sup> 2015.

### For More Information, Please Contact:

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# SUMMARY OF THE OFFERING

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**Subscription price per common share**

SEK 29.00

**Minimum subscription amount**

250 common shares  
equivalent to SEK 7 250

**Subscription period**

23 September – 6 October  
2015

**Preliminary date for announcement of subscription outcome**

9 October

**Preliminary settlement day**

14 October

**Delivery of paid shares**

22 October

**Shares in offering**

775.000

**Pre money valuation**

SEK 51.8 million

**Gross proceed**

SEK 22.5 million

**Market place**

NASDAQ First North in  
Stockholm

**Preliminary first day of trading**

23 October 2015

**Ticker symbol**

PCAT

**ISIN-code**

DK0060668796

**Advisors**

The Company has appointed Redeye AB as its certified

**More information**

The *Information Memorandum* and *Subscription form* can be found available on Photocat's website, [www.photocat.net](http://www.photocat.net), Redeye's website, [www.redeye.se](http://www.redeye.se).