

Completion of German transaction - Grant of warrants

Company Announcement No. 10-2021
OrderYOYO A/S

Copenhagen, August 26, 2021

With reference to company announcement no. 8-2021 regarding OrderYOYO's entering into the German market by way of an acquisition of certain assets from Happz UG, the acquisition has today been completed (closing) and the Board of Directors has issued totally 110,000 new warrants to Timon von Bargen and Vinh-Hieu On according to its authorisation.

Each warrant grants the holder a right to subscribe for one share of nominally DKK 0.01. The exercise price is fixed at DKK 13.60 per share. The Warrants will vest on a monthly basis over a period of four years and may be exercised following expiry of the vesting period during a period of 14 business days following the publication of the half-yearly report or annual report.

The warrants are subject to the specific terms set out in appendix 1 in the applicable articles of association which can be found at:

<https://orderyoyo.com/wp-content/uploads/2021/08/OrderYOYO-AS-Articles-of-Association-26-August-2021.pdf>

For additional information, please contact:

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About OrderYOYO

OrderYOYO is a leading European online ordering, payment, and marketing software solution provider. OrderYOYO's solution is offered as Software-as-a-Service (SaaS) and enables small independent takeaway restaurants to have their own-branded online presence direct to consumers. OrderYOYO helps takeaway restaurants drive online takeaway orders through their own tailored software solution in the individual takeaway restaurant's own brand.