

Settlement and registration of capital increase

OrderYOYO A/S | Settlement and registration of capital increase

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Company Announcement No. 3-2021

Copenhagen, June 30, 2021

OrderYOYO A/S hereby announces the completion and registration of the share capital increases with the Danish Business Authority of nominally DKK 43,676.47 (Offering), nominally DKK 14,705.88 (Private Placement) and nominally DKK 18,547.46 (exercise of warrants) as further set out in Company Announcement No. 2-2021.

The share capital of OrderYOYO A/S now amounts to nominally DKK 538,477.45 distributed on 53,847,745 shares of nominally DKK 0.01 each.

Each share carries one vote.

The company's articles of association may be found at <https://orderyoyo.com/wp-content/uploads/2021/06/Vedtaegter-for-OrderYOYO-Post-IPO.pdf>

Settlement will take place by delivery of shares in the temporary ISIN code, DK0061553914. The temporary ISIN code will be merged with the permanent ISIN code, DK0061553831, which is expected on 5 July 2021.

The first day of trading on Nasdaq First North Growth Market Denmark is expected to be 2 July 2021 under the ticker "YOYO".

CONTACT INFORMATION

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