Infinity Globus
a springline company

1099 REPORTING & COMPLIANCE SERVICES

Structured 1099 reporting and information return management ensuring regulatory compliance, data accuracy, and audit readiness.

Core 1099 Reporting & Compliance Service Categories

Vendor Data Classification & Documentation Support

- W-9 tracking and documentation organization
- TIN validation and mismatch identification support
- Vendor master file review and cleanup
- Independent contractor classification documentation support
- Backup withholding tracking assistance

1099 Data Reconciliation & Reportable Payment Analysis

- Accounts payable data extraction and normalization
- Reportable vs. non-reportable payment analysis
- Box-level mapping (1099-NEC, 1099-MISC, etc.)
- GL and subledger reconciliation support
- Multi-entity and multi-state data consolidation

IRS Notice & Penalty Support (Backend Preparation)

- Notice summary preparation
- Draft response documentation support
- Penalty calculation and reconciliation analysis
- Backup withholding correction tracking
- Abatement support schedules preparation

1099 Form Preparation

- 1099-NEC, 1099-MISC, and applicable variants preparation
- Form 1096 preparation support
- Federal and state e-file data compilation
- Recipient copy coordination support

Year-End Compliance Management

- Compliance calendar tracking support
- Pre-filing validation and quality control checklists
- Error identification and correction workflows
- Amended return preparation assistance
- Documentation repository organization

Engagement Models

MODEL 1

Dedicated Support (FTE Model)

- Ongoing vendor compliance monitoring
- Continuous W-9 management and tracking
- Year-round 1099 preparation readiness
- Fixed monthly engagement

MODEL 2

Project-Based Engagement

- Annual 1099 reporting cycle support
- Defined scope for year-end filing
- Fixed fee per reporting season

MODEL 3

Hourly Model

- Advisory consultations
- Notice response assistance
- Classification reviews and technical guidance
- Billed based on time incurred

Value Proposition

Reduced Compliance Risk
Structured processes to minimize penalties and reporting errors.

Accurate & Timely Preparation
Well-managed preparation and submission aligned with IRS deadlines.

Vendor Data Integrity
Improved documentation and TIN validation processes.

Audit-Ready Documentation
Organized records to support IRS reviews or inquiries.

Scalable Reporting Support
Flexible engagement structures to handle growing vendor volumes.

Process Efficiency
Streamlined workflows to reduce last-minute year-end pressure.



Scope Overview

Vendor Data Collection & Validation

- W-9 solicitation and tracking
- TIN matching and verification
- Vendor master data review

Payment Data Analysis

- Reconciliation of accounts payable records
- Identification of reportable payments
- Backup withholding review

Form Preparation

- Preparation of required 1099 forms
- Federal and state e-filing
- Distribution to recipients

Post-Filing Support

- Amended returns
- IRS notice handling
- Penalty mitigation assistance

Contact Us

+1 (754)-258-4994

hello@infinity-globus.com

calendly.com/infinityglobus

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