

B/3058



Facsimile Cover Sheet

Date : 29 Aug 2012
To : HELLENIC REPUBLIC
Attention : Lilian
Fax Number : 302103338205
From : Goldman Sachs Swap Operations
No. of Pages (incl. cover) :
Subject : [Interest Rate Swap / Credit Derivatives Transaction]

Please find attached the Documents for your recent Swap Transaction(s) between yourselves and Goldman Sachs.

For confirmations, kindly arrange to sign and return at your earliest convenience. For any queries regarding the Confirmation, please reference the below contacts:

Confirmations (If our Reference # begins with:)	Goldman Sachs Office	Contact Name(s)	Telephone Number(s)	Fax Number(s)
N or B or LTAA with a currency of USD	New York	Interest Rate Swap Documentation ficc-Swaps-interbank-ny@ny.email.gs.com	+1 917-343-8031	+1 212 902-5692
N or B or SDB with a currency of USD	New York	Credit Derivatives Documentation ficc-cdny-docs@ny.email.gs.com	+1 212-902-4747	+1 212 426-9189
L or A or LTAA with an EMEA currency (Europe, Middle East and Africa)	London	Interest Rate Swaps Documentation ficc-ldn-deriv-tag-irp@ln.email.gs.com	+44(0) 207 774 9699 +44(0) 207 774 9670	+44(0) 207 774 5115
L or A or LTAA or SDB with an EMEA currency (Europe, Middle East and Africa)	London	Credit Derivatives ficc-ldn-cd-tag@gs.com	+44 (0) 20 7552 2174	+44(0) 207 774 5115
T or H or LTAA or SDB with an Asian currency	Tokyo	Interest Rate Swap Documentation Credit Derivatives Documentation ficc-swaps-tyk-doc-review@tk.email.gs.com	+813-6437-8330	+813 6437-3121
GSIB Seoul Branch Confirms	Seoul	Interest Rate Swap Documentation gs-seoul-bankops@hk.email.gs.com	+822-3702-7621-4	+822 3702-7696
German Confirms	Frankfurt	Fixed Income Derivatives Operations ffswapsops@gs.com	+49(0)69-7532-2400	+49 69 7532-4394

For any queries regarding Interest Rate Swap Setting, please reference the below contacts:

	Goldman Sachs Office	Contact Name(s)	Telephone Number(s)	Fax Number(s)
Rate Reset (Pre / Post Discrepancies)	New York	Reset Hotline	+1 212-357-1530	+1 212-902-0996
	London	ficc-ldn-swaps-vanilla-br@gs.com ficc-ldn-swaps-exotic-br@gs.com		+44(0)207-552-8424
	Tokyo	ficc-swaps-ik-reconciliation@tk.email.gs.com	+813 -6437-8330	+813-6437-3121
	Seoul	gs-seoul-bankops@hk.email.gs.com	+822-3702-7621~4	+822-3702-7696
Payment Confirmation / Non-Receipts	New York	ficc-Swaps-interbank-ny@ny.email.gs.com	+1 917-343-8031	+1 212-902-0996
	London	EMEAClientSettlements@gs.com	+44(0) 207-552-9657	+44(0)207-552-8906
	Tokyo	ficc-swaps-ik-payments@tk.email.gs.com	+813-6437-8330	+813-6437-3121
	Seoul	gs-seoul-bankops@hk.email.gs.com	+822-3702-7621~4	+822-3702-7696

REMARKS:



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PATPAT41880063-59201TAPTAP

RESET NOTICE

DATE: August 20, 2012

TO: HELLENIC REPUBLIC
Location: ATHENS
Facsimile No.: 302103338205
Attention: Lilian

FROM: Goldman Sachs International
(for and on behalf of Goldman Sachs Bank USA)

SUBJECT: Rate Reset of Swap Transaction

OUR REF NO: LYES106070C0.0.0.0

GS Bank USA INTERNAL ACCOUNT NO.: 006888523

Trade Date: June 29, 2001

Maturity Date: August 22, 2016

Fixed Rate | Payer: Goldman Sachs Bank USA

Calculation Period: August 22, 2012 to February 22, 2013

Notional: JPY 40,000,000,000.00

Day Count: 180/360

Fixed Rate: 5.00%

Leg Calculation: JPY 1,000,000,000.00

On value date February 22, 2013 Goldman Sachs Bank USA will pay JPY 1,000,000,000.00 to HELLENIC REPUBLIC