

開放

江西

欢迎您

20
23

Welcome to Invest in Jiangxi

江西省商务厅

开放江西欢迎您
Welcome to Invest in Jiangxi

2023

PREFACE

前言

江西简称“赣”，因公元 733 年唐玄宗设江南西道而得省名，又因江西最大河流为赣江而得简称。全省国土面积 16.69 万平方公里，总人口 4500 余万，辖 11 个设区市、100 个县（市、区）。

Jiangxi, abbreviated as "Gan", was given the name of the province in 733 AD when Emperor Xuanzong of the Tang Dynasty established the Jiangnan Xidao, and also because the largest river in the province is the Ganjiang River. The province covers an area of 166,900 square kilometers and has a total population of 45 million, consisting of 11 prefecture-level cities and 100 counties (county-level cities and districts).



江西区位优势、交通便利

Superior geographical location and convenient transportation

江西省地处中国东南偏中部长江中下游南岸，古称“吴头楚尾，粤户闽庭”，乃“形胜之区”，东邻浙江、福建，南连广东，西靠湖南，北毗湖北、安徽而共接长江。江西为长江三角洲、珠江三角洲和闽南三角地区共同腹地，与上海、广州、厦门、南京、武汉、长沙、合肥等城市、港口的直线距离，大多在六百至七百公里之内。京九线、浙赣线纵横贯穿全境。出省主要通道全部高速化，航空和水运便捷。

Jiangxi Province is located on the south bank of the middle and lower reaches of the Yangtze River in the central part of southeastern China. In ancient times, it was called the "Head of Wu (north of Jiangsu and Zhejiang) and end of Chu (within Hunan and Hubei), gateway of Guangzhou and yard of Fujian," with "favorable geographical conditions." It is bordered to Zhejiang and Fujian provinces in the east, Guangdong in the south, Hunan in the west, Hubei and Anhui in the north, along the Yangtze River. Jiangxi is the common hinterland of the Yangtze River Delta, the Pearl River Delta and the Southern Fujian Delta. The straight-line distance between Jiangxi and Shanghai, Guangzhou, Xiamen, Nanjing, Wuhan, Changsha, Hefei and other major cities and ports is mostly within 600 to 700 kilometers. The Beijing-Kowloon Railway and the Zhejiang-Jiangxi Railway run through the whole territory. Besides of railways, there are also convenient expressways, air and water transportation that connect the province with other places.

江西资源丰富、生态良好

Rich in resources and good ecology

江西矿产资源丰富，已查明有资源储量的矿产有九大类 139 种，其中 81 种位居全国前 10 位，有“世界钨都”“亚洲锂都”“稀土王国”“中国铜都”“有色金属之乡”的美誉。江西水资源丰富，全省河流总长 1.84 万公里，拥有全国最大的淡水湖—鄱阳湖。江西森林覆盖率达 63.35%，居全国第 2 位，生态优势明显。江西拥有国家级以上文化旅游目的地 120 余处，旅游资源丰富。

Jiangxi is rich in mineral resources. It has been found 139 kinds of minerals in nine categories, 81 of which rank among the top 10 throughout the country. Jiangxi enjoys the reputations of "Tungsten Capital of the World," "Asian Lithium Capital," "Kingdom of Rare Earths," "Copper Capital of China" and "Hometown of Nonferrous Metals," Jiangxi is also rich in water resources, with a total length of 18,400 kilometers of rivers across the province, and has the largest freshwater lake in the country – Poyang Lake. Jiangxi has a forest coverage rate of 63.35%, ranking second in the country, with obvious ecological advantages. Jiangxi has more than 120 national cultural tourism destinations.



江西物产丰富、品种多样

Abundant products and diverse varieties

景德镇的瓷器源远流长，以“白如玉、明如镜、薄如纸、声如磬”的特色闻名中外。樟树的四特酒，周恩来总理赞誉为“清、香、醇、纯”，四特酒由此而得名。遂川狗牯脑茶叶，曾获巴拿马国际食品博览会金奖。南丰蜜桔，历史上是皇室贡品。此外，还有庐山云雾茶、中华猕猴桃、赣南脐橙、南安板鸭、泰和乌鸡、江铃汽车、金圣卷烟等，列入中国驰名商标的品种有 159 件。

With a long history, Jingdezhen porcelain is famous both at home and abroad for being "as white as jade, as bright as mirror, as thin as paper, and sounding like a chime." The Si'te Liquor of Zhangshu city has been praised by Premier Zhou Enlai as "clear, fragrant, mellow and pure," which explains how Si'te Liquor got its name. The Gougunao Tea of Suichuan has won the gold reward at the Panama International Food Expo. The Nanfeng Orange used to be a tribute to the royal family in history. In addition, there are Lushan Cloud-fog Tea, Actinidia Chinensis, Gannan navel orange, Nanan pressed salted duck, Taihe silky fowl, Jiangling Motors, Jinsheng cigarettes, with a total of 159 brands being listed as well-known trademarks in China.



江西名人辈出、文化璀璨

Jiangxi has a large number of celebrities and a splendid culture

在中华文明的历史长河中,江西人才辈出,陶渊明、欧阳修、曾巩、王安石、朱熹、文天祥、宋应星、汤显祖、詹天佑等文学家、政治家、科学家若群星灿烂,光耀史册。江西红色文化闻名中外。井冈山是中国革命的摇篮,南昌是中国人民解放军的诞生地,瑞金是苏维埃中央政府成立的地方,安源是中国工人运动的策源地。第二次国内革命战争时期,江西籍有名有姓的革命烈士就有 25 万多人,占全国的六分之一,为中国革命胜利作出了重大贡献。

In the long history of Chinese civilization, Jiangxi has fostered talents in large numbers, such as Tao Yuanming, Ouyang Xiu, Zeng Gong, Wang Anshi, Zhu Xi, Wen Tianxiang, Song Yingxing, Tang Xianzu, Zhan Tianyou and other writers, politicians and scientists who shone brightly in the years of the history. Jiangxi red culture is famous both at home and abroad. The Jinggang Mountains are the cradle of the Chinese Revolution, Nanchang is the birthplace of the Chinese People's Liberation Army, Ruijin is the place where the Soviet Central Government was founded, and Anyuan is the birthplace of the Chinese labor movement. During the Second Civil Revolutionary War, there were more than 250,000 known revolutionary martyrs from Jiangxi, accounting for one-sixth of the country's total, and they made great contributions to the victory of the Chinese revolution.





 **江西产业齐备、特色鲜明**
Complete industrial system with distinctive features.

江西农业在全国占有重要地位，是新中国成立以来全国两个从未间断向国家贡献粮食的省份之一。生态农业前景可喜，有机食品、绿色食品、无公害食品均位居全国前列。进入新世纪以来，江西大力实施以新型工业化为核心的发展战略，有色、电子信息、医药、汽车、航空、食品、纺织、光伏、锂电、钢铁、石化、建材等产业呈现良好发展势头。同时，江西旅游业态多元发展。

Jiangxi's agriculture occupies an important position in the country and is one of the two provinces that have never stopped contributing food to the country since the founding of the People's Republic of China. The prospect of ecological agriculture is promising, with organic food, green food, and pollution-free food all ranking in the forefront of the country. After entering the new century, Jiangxi has vigorously implemented the development strategy centered on new industrialization, and industries such as nonferrous metals, electronic information, medicine, automobiles, aviation, food, textiles, photovoltaics, lithium batteries, steel, petrochemicals and building materials, which have shown a good momentum of development. At the same time, the tourism industry in Jiangxi has developed in a diversified manner.

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江西经济

Economy Of Jiangxi

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ECONOMIC DEVELOPMENT

NATIONAL LEADER IN ECONOMIC GROWTH

经济增速全国前列

2022 年全省实现地区生产总值(GDP) 32074.7 亿元, 同比增长 4.7%, 增速居全国第 1; 规模以上工业增加值增长 7.1%, 增速居全国第 7, 制造业增加值占 GDP 比重保持 33% 左右、居全国前列, 进入新兴工业大省行列; 社会消费品零售总额增长 5.3%, 增速居全国第 1。

In 2022, the province has achieved a gross regional product (GDP) of 3,207.47 billion yuan, a year-on-year increase of 4.7%, ranking first in the country; the added value of industries above designated size has increased by 7.1%, ranking seventh in the country, and the added value of manufacturing industries accounted about 33% of GDP, ranking among the top in the country, and has entered the ranks of emerging industrial provinces; the total retail sales of social consumer goods has increased by 5.3%, ranking first in the country.



32074.7/ 亿元

地区生产总值(GDP)
Gross regional product (GDP)

4.7%▲

同比增长
YoY increase

增速居全国第 1

Growth rate ranks 1st in the country

CONTINUOUS OPTIMIZATION OF INDUSTRIAL STRUCTURES

产业结构持续优化

2451.5/ 亿元

第一产业增加值
The added value of the primary industry

3.9%▲

同比增长
YoY increase

14359.6/ 亿元

第二产业增加值
The added value of the secondary industry

5.4%▲

同比增长
YoY increase

15263.7/ 亿元

第三产业增加值
The added value of the tertiary industry

4.2%▲

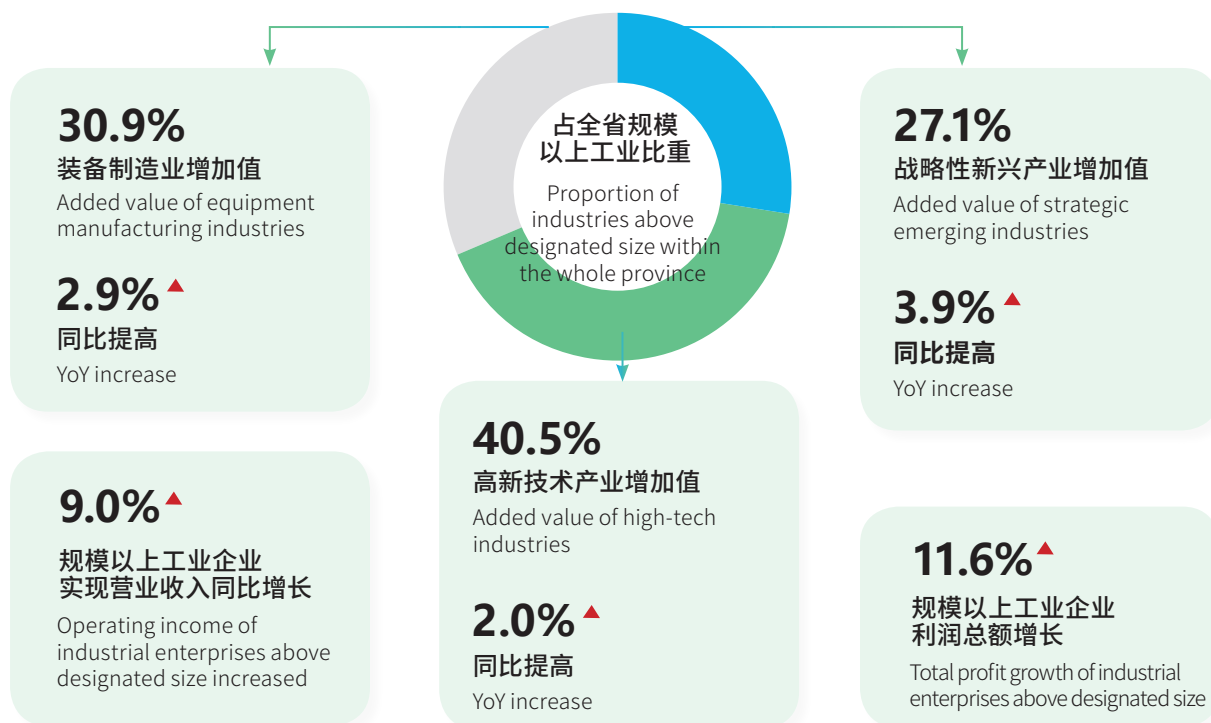
同比增长
YoY increase

三次产业占 GDP 比重分别为 7.6%、44.8%、47.6%, 产业结构进一步优化。

The added value of the three industries accounted for 7.6%, 44.8% and 47.6% of GDP respectively, and the industrial structure has been further optimized.

CONTINUOUS IMPROVEMENT OF INDUSTRIAL QUALITY AND EFFICIENCY

工业质量效益不断提升

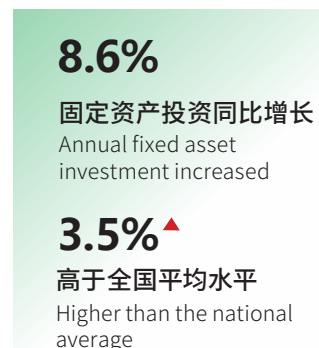


STRONG GROWTH IN FIXED ASSET INVESTMENT

固定资产投资增势强劲

全年固定资产投资同比增长 8.6%，高于全国平均水平 3.5 个百分点。基础设施投资增长 22.4%。高技术产业投资增长 9.3%。社会领域投资增长 26.2%，其中卫生、教育投资分别增长 41.1%、14.4%。全省亿元以上施工项目 10252 个，增长 14%。

The annual fixed asset investment increased by 8.6% year-on-year, 3.5 percentage points higher than the national average. Investment in infrastructure grew by 22.4%. The investment in high-tech industries has increased by 9.3%. The investment in the social field has increased by 26.2%, of which the investment in health and education has increased by 41.1% and 14.4% respectively. There were 10,252 construction projects of over 100 million yuan in the province, with an increase of 14%.



MARKET ENTITIES CONTINUE TO GROW AND DEVELOP

市场主体不断发展壮大

全年新登记各类市场主体 131.6 万户，市场主体总量达 482.7 万户，同比增长 19.93%。全省拥有国家高新技术企业 6334 家，独角兽（含潜在、种子）企业 39 家，瞪羚（含潜在）企业 418 家，国家级制造业单项冠军企业（产品）15 家，国家级专精特新“小巨人”企业 210 家，上市公司超过 100 家。

There were 1.316 million newly registered market entities of various types throughout the whole year, and the total number of market entities reached 4.827 million, a year-on-year increase of 19.93%. The province has 6,334 national high-tech enterprises, 39 unicorn (including potential and seed) enterprises, 418 gazelle (including potential) enterprises, 15 national-level manufacturing individual champion enterprises (products), and 210 national-level specialized "little giant" enterprises, and more than 100 listed companies.



131.6/ 万户

新登记各类市场主体
Newly registered various market entities

482.7/ 万户

市场主体总量
Total number of market entities

19.93%▲

同比增长
YoY increase

STRONG GROWTH IN THE DIGITAL ECONOMY

数字经济增长强劲

移动互联网、VR 成为江西产业“新名片”。2022 年全省数字经济核心产业增加值为 2678.7 亿元、同比增长 16.8%，数字经济核心产业增加值占 GDP 比重为 8.4%，较 2021 年提升 0.9 个百分点，数字经济成为江西经济高质量发展新引擎。

Mobile Internet of Things (MIoT) and virtual reality (VR) have become the "new business card" of Jiangxi's industries. In 2022, the added value of the province's digital economy core industry reached 267.87 billion yuan, a year-on-year increase of 16.8%. The added value of the digital economy core industry accounted for 8.4% of GDP, an increase of 0.9 percentage points compared with 2021. The digital economy has become a new engine for the high-quality economic development in Jiangxi.



2678.7/ 亿元

数字经济核心产业
增加值

Added value of core industries in the digital economy

16.8%▲

同比增长
YoY increase

开放型经济

OPEN ECONOMY

SUSTAINED GROWTH IN UTILIZATION OF FOREIGN CAPITAL

利用外资持续增长

2022年招商引资持续突破1万亿元，达到11585亿元。其中，利用省外项目资金10425.4亿元，增长9.3%；实际利用外资21.7亿美元。212家《财富》世界500强企业在江西投资，其中境外世界500强120家，如：美国福特、默克，加拿大麦格纳，法国雷诺、标致、达能，日本五十铃、铃木、日立、大金工业，韩国LG，新加坡丰益国际等知名企业。

Investment attraction exceeded 1 trillion yuan in 2022, reaching 115.85 billion yuan. Among them, 1,042.54 billion yuan was used for projects outside the province, an increase of 9.3%; the actual utilization of foreign capital was \$2.17 billion. A total of 212 Fortune Global 500 companies have invested in Jiangxi, including 120 foreign Fortune 500 companies, such as: Ford, Merck of the United States, Magna of Canada, Renault, Peugeot, Danone of France, Isuzu, Suzuki, Hitachi, Daikin Industries of Japan, LG of Korea, Wilmar International of Singapore and other well-known enterprises.



11585/亿元

招商引资
Investment attracted

21.7/亿美元

实际利用外资
Actual utilization of foreign capital

212/家

世界500强企业
Fortune 500 companies

120/家

境外世界500强
Overseas Fortune Global 500

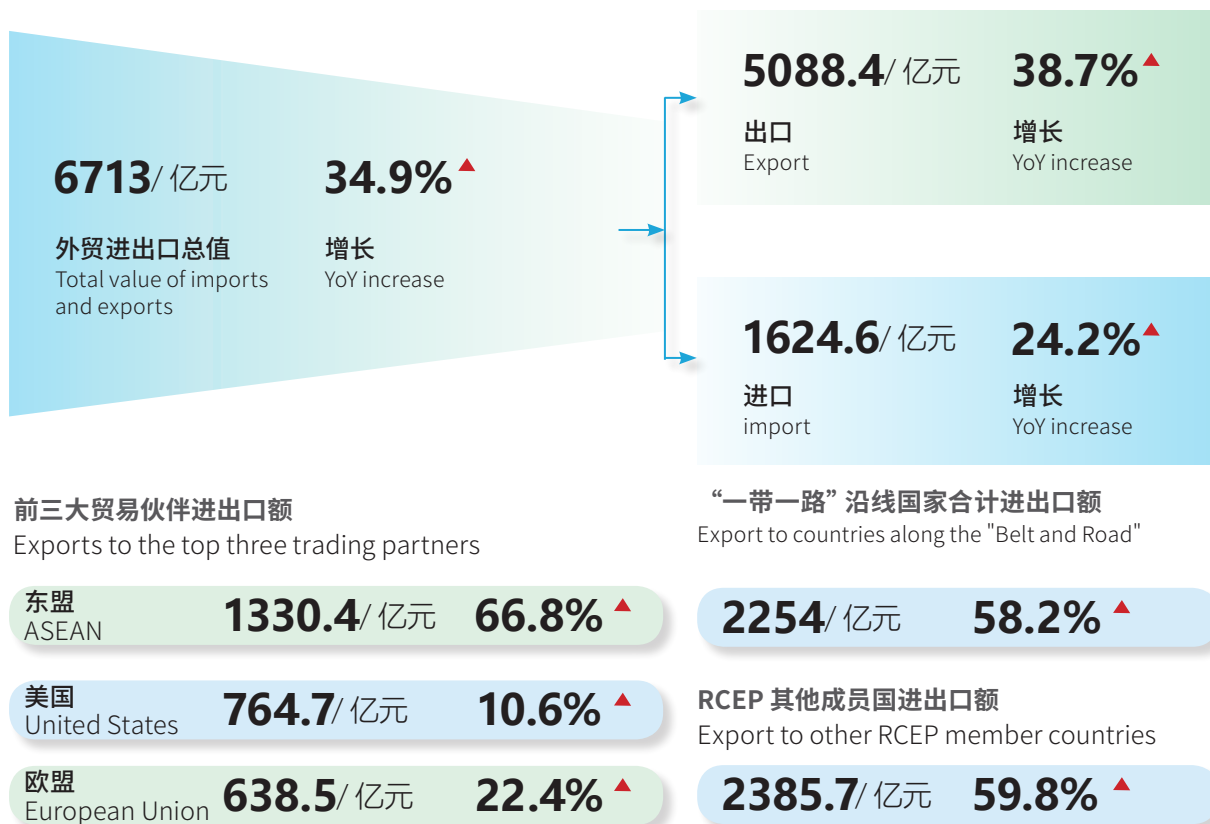


RAPID GROWTH OF FOREIGN TRADE

对外贸易快速增长

全年外贸进出口总值 6713 亿元，增长 34.9%。其中，出口 5088.4 亿元，增长 38.7%；进口 1624.6 亿元，增长 24.2%。江西与全球 228 个国家及地区有贸易往来。对东盟、美国、欧盟前三大贸易伙伴分别进出口 1330.4 亿、764.7 亿和 638.5 亿元，分别增长 66.8%、10.6% 和 22.4%；对“一带一路”沿线国家合计进出口 2254 亿元，增长 58.2%；对 RCEP 其他成员国进出口 2385.7 亿元，增长 59.8%。跨境电子商务、外贸综合服务、保税维修、海外仓、离岸贸易、市场采购贸易等新业态新模式蓬勃发展。

The annual import and export value of foreign trade was 671.3 billion yuan, an increase of 34.9%. Among them, exports were 508.84 billion yuan, an increase of 38.7%; imports were 162.46 billion yuan, an increase of 24.2%. Jiangxi's imports and exports to the top three trading partners of ASEAN, the United States and the European Union were 133.04 billion, 76.47 billion and 63.85 billion yuan, an increase of 66.8%, 10.6%, and 22.4% respectively; the total import and export to countries along the "Belt and Road" was 225.4 billion yuan, an increase of 58.2%; the total import and export to other RCEP member countries was 238.57 billion yuan, an increase of 59.8%. Cross-border e-commerce, comprehensive foreign trade services, bonded maintenance, overseas warehouses, offshore trade, market procurement trade and other new business models have flourished in Jiangxi.



STEADY GROWTH IN FOREIGN INVESTMENT AND COOPERATION

对外投资合作稳步增长

全年对外直接投资 20.3 亿美元，增长 126.3%，总量居全国第 8 位；对外承包工程营业额 38.7 亿美元。7 家企业入选全球最大国际承包商 250 强，数量居全国前列、中部第一。实施援外人力资源培训，全年培训 39 个发展中国家 733 名政府官员。

The annual foreign direct investment was \$2.03 billion, an increase of 126.3%, ranking the 8th in total across the country; the turnover of foreign contracted projects was \$3.87 billion. Seven companies were selected as the top 250 largest international contractors in the world, ranking in the front row across China and ranking first in central China. Foreign aid human resources training was implemented, with 733 government officials from 39 developing countries trained throughout the year.



20.3/ 亿美元

对外直接投资

Foreign direct investment

126.3% ▲

增长

YoY increase

7/ 家

入选全球最大国际承包商 250 强

Selected as the top 250 largest international contractors in the world



WELCOME TO INVEST IN JIANGXI



02

战略地位

Strategic Position



古丝绸之路重要起源地

IMPORTANT ORIGIN OF THE ANCIENT SILK ROAD

江西的瓷器、茶叶、中药、丝绸等是古代丝绸之路的主要贸易商品。景德镇瓷器蜚声中外，是古代世界看中国的重要窗口。

Jiangxi's porcelain, tea, traditional Chinese medicines, silk, etc. were the main trade commodities on the Ancient Silk Road. The Jingdezhen porcelain is famous domestic and abroad, and is an important window to look into China in the ancient world.



共建“一带一路”、长江经济带发展重要节点

JOINTLY BUILD THE "BELT AND ROAD" AND AN IMPORTANT NODE IN THE YANGTZE RIVER ECONOMIC BELT

江西是全国唯一同时毗邻长江三角洲、珠江三角洲和闽东南三角区的省份，发挥着连接南北、承东启西的重要作用，是“一带一路”重要货源地和集散地，也是长江经济带发展的重要组成部分。

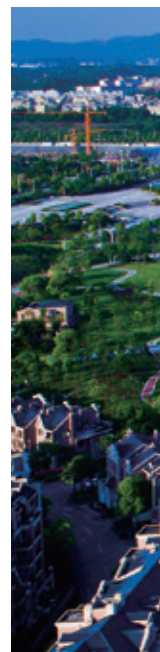
Jiangxi is the only province in the country that is adjacent to the Yangtze River Delta, the Pearl River Delta and the Southeast Fujian Delta altogether, playing an important role in connecting the north and the south, traversing the east and the west, which is an important source and distribution center for goods along the "Belt and Road", as well as an important part of the development of the Yangtze River Economic Belt.

打造全国构建新发展格局重要战略支点

CREATE AN IMPORTANT STRATEGIC FULCRUM FOR BUILDING A NEW DEVELOPMENT PATTERN ACROSS THE COUNTRY

江西审时度势、主动担当，充分发挥“四面逢源”的区位优势、门类齐全的产业优势、山清水秀的生态优势、物产丰富的资源优势、国家战略的叠加优势，打造全国构建新发展格局的重要战略支点。

Jiangxi takes stock of the situation, gives full play to its geographic advantages of convenient transportation, complete industrial system, ecological advantages of beautiful mountains and clear rivers, resource advantages of rich products and overlapping advantages of national strategies, so as to create an important strategic pillar to the construction of a new development pattern.



龙虎山





内陆开放型经济试验区

INLAND OPEN ECONOMIC PILOT ZONE

2020年4月,国务院批准设立全国第3个、中部第1个内陆开放型经济试验区—江西内陆开放型经济试验区。江西正抓住这一重要发展机遇,高质量打造新时代内陆双向开放新高地。

In April 2020, the State Council approved the establishment of the third inland open economic pilot zone in the country and the first inland open economic pilot zone in Central China - Jiangxi Inland Open Economic Pilot Zone. Jiangxi is seizing this important development opportunity to build a new highland of inland two-way openness in a new era with high quality.

2023

开放江西欢迎您
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国家生态文明试验区

NATIONAL ECOLOGICAL CIVILIZATION PILOT AREA

习近平总书记指出，绿色生态是江西最大财富、最大优势、最大品牌。近年来，江西大力做好治山理水、显山露水

的文章，生态文明建设走在全国前列，美丽中国“江西样板”呈现新气象。

General Secretary of CPC Central Committee Xi Jinping pointed out that green ecology is Jiangxi's greatest wealth, greatest advantage, and greatest brand. In recent years, Jiangxi has made great efforts to promote afforestation and water conservancy, and highlighting the mountains and the water landscape. The construction of ecological civilization is at the forefront of the country, and the "Jiangxi model" of beautiful China has taken on a new look.

鄱阳湖国家自主创新示范区

POYANG LAKE NATIONAL INDEPENDENT INNOVATION DEMONSTRATION ZONE

作为第 21 家获批的国家自主创新示范区，鄱阳湖国家自主创新示范区依托南昌、新余、景德镇、鹰潭、抚州、吉安、赣州七个国家级高新区，打造成为长江经济带与生态联动发展的创新高地。

As the 21st approved national independent innovation demonstration zone, the Poyang Lake National Independent Innovation Demonstration Zone relies on seven national high-tech zones in Nanchang, Xinyu, Jingdezhen, Yingtan, Fuzhou, Ji'an, and Ganzhou to build into an innovation highland of the Yangtze River Economic Belt and ecological linkage development.



赣州革命老区高质量发展示范区

GANZHOU REVOLUTIONARY OLD AREA HIGH-QUALITY DEVELOPMENT DEMONSTRATION ZONE

2021年2月,国务院出台《关于新时代支持革命老区振兴发展的意见》(国发〔2021〕3号),提出继续支持赣州市执行西部大开发政策。如:对设在赣州市的鼓励类产业减按15%征收企业所得税,支持赣南等原中央苏区符合条件的企业享受上市“绿色通道”政策。

In February 2021, the State Council issued the "Opinions on Supporting the Revitalization and Development of Old Revolutionary Areas in the New Era" (Guo Fa [2021] No.3), which proposed to continue to support Ganzhou City in implementing the Western Development Policy. For example, corporate income tax is levied at a reduced rate of 15% on encouraged industries in Ganzhou, and eligible enterprises in the former Central Soviet Regions such as Gannan are supported to enjoy the "green channel" policy for listing.



WELCOME TO INVEST IN JIANGXI



03

基础配套

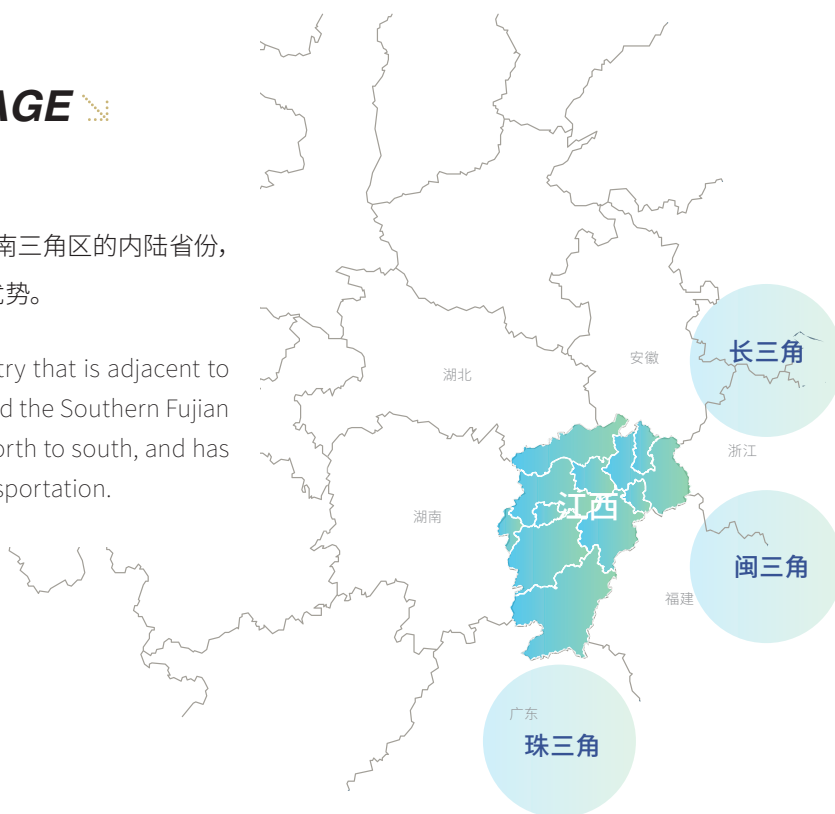
Supporting Infrastructure

区位优势

GEOGRAPHIC ADVANTAGE

江西是全国唯一同时毗邻长三角、珠三角和闽南三角区的内陆省份，横贯东西连接南北，具有“四面逢源”的区位优势。

Jiangxi is the only inland province in the country that is adjacent to the Yangtze River Delta, the Pearl River Delta and the Southern Fujian Delta. It traverses east to west and connects north to south, and has the geographical advantage of convenient transportation.



INFRASTRUCTURE 基础设施

铁路
Railway

营运里程
Operating mileage

+5200/公里

其中高铁超过 2000 公里，排全国第 6，全国第 4 个实现“市市通高铁”的省份。

Including 2,000 kilometers of high-speed railway, ranking sixth in the country and it is the fourth province in the country to achieve "high-speed railway to all cities."

公路
Highway

高速公路通车里程
Expressway mileage

+6700/公里

打通 28 个出省通道，全面实现县县通高速，国省道覆盖近 90% 的乡镇。

28 out-of-province passages have been opened up. All counties have been connected by expressway, and the national and provincial highways cover nearly 90% of the townships.

航空
Aviation开通航线
Opened air routes

140/条

覆盖国内 103 个城市，国际客货运航线通航 20 个国家（地区）42 个城市。南昌昌北国际机场货邮吞吐量居全国第 18 位，累计开通全货运航线 12 条。

Reaching 103 domestic and foreign cities. International passenger and cargo routes are navigable to 42 cities in 20 countries (regions) from Jiangxi. The cargo and mail throughput of Nanchang Changbei International Airport ranks 18th in the country, and has opened a total of 12 all-cargo routes.

水运
Water
Transportation内河航道总里程
Total mileage of inland waterways

5716/公里

其中高等级航道里程 871 公里，赣江、信江基本实现三级通航，2000 吨级船舶可从长江直达南昌港。拥有九江港、南昌港两个全国内河主要港口，九江港货运吞吐量超 1.8 亿吨，跃居长江主要港口第七位。

Including 871 kilometers of high-grade waterways. The Ganjiang River and Xinjiang River have basically achieved Class III navigation, and 2,000-ton ships can travel directly from the Yangtze River to Nanchang Port. Jiangxi has two major inland river ports, Jiujiang Port and Nanchang Port. The freight throughput of Jiujiang Port exceeds 180 million tons, ranking seventh among inland river ports along the Yangtze River.

能源
Energy油气长输管道运营里程
Operating mileage of long-distance oil and gas pipelines

+4000/公里

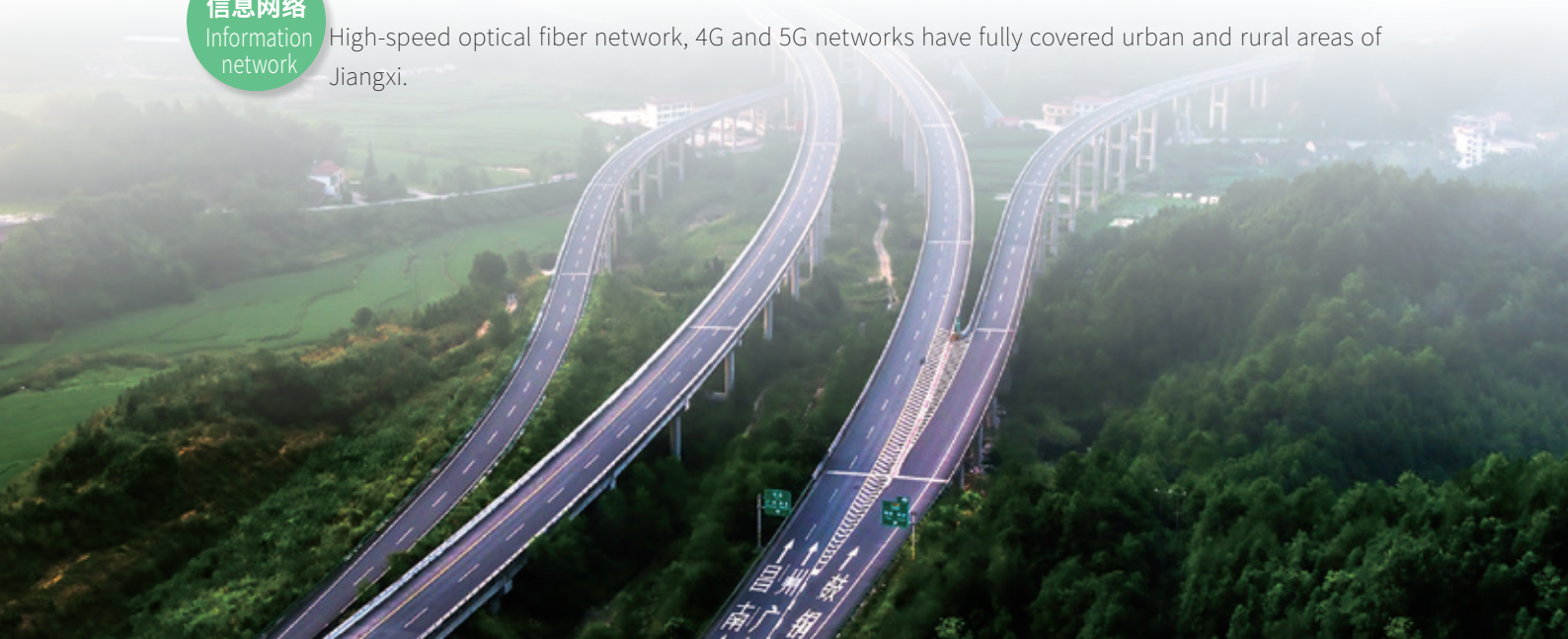
电网迈入特高压时代，油气长输管道运营里程突破 4000 公里，天然气基本实现县级全覆盖。

The power grid has entered the era of ultra-high voltage, the operating mileage of long-distance oil and gas pipelines has exceeded 4,000 kilometers, and the natural gas has basically achieved full coverage at the county level.

信息网络
Information
network

高速光纤网络和 4G 网络实现城乡全覆盖，5G 网络实现“乡乡通”。

High-speed optical fiber network, 4G and 5G networks have fully covered urban and rural areas of Jiangxi.



国家级开放口岸

NATIONAL-LEVEL OPEN PORTS

NATIONAL FIRST-CLASS PORTS (2) 国家一类口岸 (2 个)



南昌航空口岸
Nanchang Air Port



九江水运口岸
Jiujiang Port

FUNCTIONAL PORTS (8) 功能性口岸 (8 个)

- 南昌食用水生动物、冰鲜水产品、进口水果指定进境监管场地
- 九江粮食、水果、肉类指定进境监管场地
- 赣州肉类、汽车整车指定进境监管场地

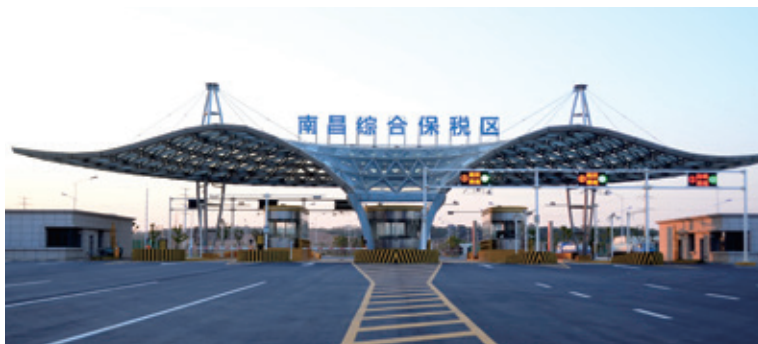
The designated entry supervision site for edible aquatic animals, chilled aquatic products, and imported fruit in Nanchang,

The designated entry supervision site for grain, fruit and meat in Jiujiang,

The designated entry supervision site for meat and complete vehicles imports in Ganzhou

NATIONAL COMPREHENSIVE BONDED ZONES (4)

国家综合保税区 (4 个)



南昌综合保税区
Nanchang Comprehensive
Bonded Zone



赣州综合保税区
Ganzhou Comprehensive
Bonded Zone



九江综合保税区
Jiujiang Comprehensive
Bonded Zone



吉安井冈山综合保税区
Ji'an Jinggangshan Comprehensive
Bonded Zone

NATIONAL CROSS-BORDER E-COMMERCE COMPREHENSIVE PILOT ZONES (9)

国家跨境电商综合试验区 (9 个)

南昌市跨境电商综合试验区

Nanchang Cross-border E-commerce Comprehensive Pilot Zone

赣州市跨境电商综合试验区

Ganzhou Cross-border E-commerce Comprehensive Pilot Zone

九江市跨境电商综合试验区

Jiujiang Cross-border E-commerce Comprehensive Pilot Zone

景德镇市跨境电商综合试验区

Jingdezhen Cross-border E-commerce Comprehensive Pilot Zone

上饶市跨境电商综合试验区

Shangrao Cross-border E-commerce Comprehensive Pilot Zone

萍乡市跨境电商综合试验区

Pingxiang Cross-border E-commerce Comprehensive Pilot Zone

新余市跨境电商综合试验区

Xinyu Cross-border E-commerce Comprehensive Pilot Zone

宜春市跨境电商综合试验区

Yichun Cross-border E-commerce Comprehensive Pilot Zone

吉安市跨境电商综合试验区

Ji'an Cross-border E-commerce Comprehensive Pilot Zone



出海(境)通道

THE PASSAGE TO THE SEA (BOUNDARY)



SOUTHBOUND 南下

赣深高铁开通, 打通至深圳盐田港、广州港铁海联运“出海通道”。

Opens the "sea passage" of Ganshen high-speed rail to Shenzhen Yantian Port and Guangzhou Port-railway-sea combined transport.

EASTBOUND 东进

经由沪昆高铁, 打通至宁波港、厦门港、福州港铁海联运“出海通道”; 开行九江港至上海外高桥、洋山港“天天班”, 货物可直达日本、朝鲜、韩国等近洋国家。

Through the Shanghai-Kunming high-speed railway, the "seapassage" of rail-sea combined transportation opens to Ningbo Port, Xiamen Port, and Fuzhou Port; it opens the "everyday shift" from Jiujiang Port to Shanghai Waigaoqiao and Yangshan Port, and the goods can be transported directly to Japan, North Korea, South Korea and other near-ocean countries.





NORTHBOUND 北上

打通满洲里、二连浩特、阿拉山口、霍尔果斯、绥芬河 5 个出入境通道，推动赣欧班列已通达 14 个“一带一路”沿线国家和 24 个城市。

Opens up five entry and exit channels to Manzhouli, Erenhot, Alataw Pass, Horgos, and Suifen River, and promotes the Jiangxi-Europe train to reach 14 countries and 24 cities along the "Belt and Road".



AIR ACCESS 空中通道

辐射欧美，南昌昌北国际机场“一货站三中心”开通运营。

Radiating to Europe and the United States, the "One Cargo Station and Three Centers" of Nanchang Changbei International Airport has been put into operation.



物流建设

LOGISTICS CHANNEL

江西拥有 50 个物流产业集群、90 余个物流园区和一大批知名物流企业；A 级物流企业 385 家，数量居中部第二，其中 5A 级 5 家、4A 级 130 家，顺丰、邮政、京东、传化、菜鸟、苏宁等行业龙头纷纷入驻投资。南昌向塘国际陆港成功入选“十四五”时期首批国家物流枢纽建设名单。

There are 50 logistics industry clusters in Jiangxi, more than 90 logistics parks and a large number of well-known logistics enterprises; 385 A-class logistics enterprises, ranking second in Central China, including five 5A-class enterprises and 125 enterprises that are 4A-class and above, with SF Express, Postal Service, JD.com, Transfar, Cainiao, Suning and other industry leaders having settled and invested in Jiangxi. Nanchang Xiangtang International Land Port was shortlisted the first batch of national logistics hubs during the "14th Five-Year Plan" period.

50/个

物流产业集群
Logistics industry clusters

+90/个

物流园区
Logistics park



385/家

A 级物流企业
A-level logistics
enterprise



安全高于一切 南昌向塘国际陆港 责任重于泰山

资源禀赋

RESOURCE ENDOWMENT

ABUNDANT IN MINERAL RESOURCES 矿产资源优势明显

已查明有资源储量的矿产有九大类 139 种，其中 81 种位居全国前 10 位；有色、稀土和贵金属矿产优势明显，是亚洲超大型的铜工业基地之一，有“世界钨都”“亚洲锂都”“稀土王国”“中国铜都”“有色金属之乡”的美誉。

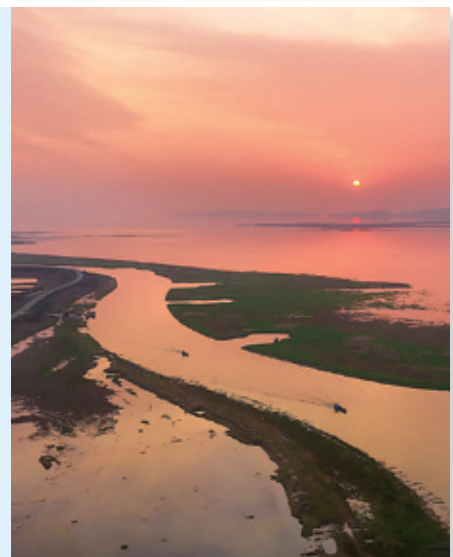
There are 139 kinds of minerals in nine categories with identified reserves, of which 81 rank in the top 10 in China. Reserves of non-ferrous metals, rare earths and precious metal minerals are abundant. It is one of the super-large copper industrial bases in Asia. Jiangxi has the nicknames of "Tungsten Capital of the World," "Lithium Capital of Asia," "Kingdom of Rare Earths," "Copper Capital of China" and "Hometown of Nonferrous Metals."



RICH IN WATER RESOURCES 水资源丰富

江西河网密集，97.7% 的面积属于长江流域，河流总长约 18400 公里，拥有全国最大的淡水湖——鄱阳湖。

There are many rivers in Jiangxi, 97.7% of it land belongs to the Yangtze River Basin. The total length of rivers is about 18,400 kilometers. It has the largest freshwater lake in the country, the Poyang Lake.



ABUNDANT WITH TOURISM RESOURCES

旅游资源富集

江西旅游资源琳琅满目，景点 2000 多个，国家 A 级景区 200 多个，其中国家 5A 级景区 14 个，具有代表性的景区概括为“3461”，即 3 个四、6 个一。

四大摇篮：“中国革命的摇篮”井冈山、“人民军队的摇篮”南昌、“共和国的摇篮”瑞金、“工人运动的摇篮”安源。

四大名山：“匡庐奇秀甲天下”庐山、“养生福地”井冈山、“峰林奇观”三清山、“道教祖庭”龙虎山。

四个千年：“千年瓷都”景德镇、“千年名楼”滕王阁、“千年书院”白鹿洞、“千年古刹”东林寺。

六个“一”：“一湖”鄱阳湖、“一村”婺源、“一海”庐山西海、“一峰”龟峰、“一道”小平小道、“一城”共青城。



滕王阁



景德镇



庐山云海



共青城



Jiangxi has a dazzling array of tourism resources, with more than 2,000 scenic spots and more than 200 national A-class scenic spots, including 14 national 5A-class scenic spots and the representative scenic spots are summarized three "Fours" and six "Ones."

Four Cradles: Jinggangshan, "the Cradle of the Chinese Revolution;" Nanchang, "the Cradle of the People's Army;" Ruijin, "the Cradle of the Republic;" and Anyuan, "the Cradle of the Labor Movement."

Four famous mountains: Lushan Mountain, the "most beautiful mountain under heaven;" Jinggang Mountain, the "health preserving and blessed land;" Sanqing Mountain, the "peak forest wonder;" and Longhu Mountain, the "Taoist Ancestral Court."

Four millenniums: Jingdezhen, the "Millennium Porcelain Capital;" Tengwang Pavilion, the "Millennium Famous Building;" White Deer Hollow (locale of Zhu Xi's school), the "Millennium Academy;" and Donglin Temple, the "Millennium Ancient Temple."

Six "Ones": "One Lake," Poyang Lake; "One Village," Wuyuan; "One Sea," Lushan West Sea; "One Peak," Mount. Guifeng; "One Road," Xiaoping Trail; and "One City," Gongqingcheng.

教育科研医疗

EDUCATION, SCIENTIFIC RESEARCH AND MEDICAL CARE



江西拥有各类各级学校 26.8 万所，南昌大学是国家“双一流”计划世界一流学科建设高校教育部与江西省政府合建高校。2022 年，江西省研究生毕业生 1.6 万人，普通高等教育毕业生 37.9 万人，中等职业教育毕业生 14.2 万人，普通高中毕业生 37.3 万人，初中毕业生 76.6 万人。

There are 268,000 schools of various types and levels. Jointly managed by the Ministry of Education and the Jiangxi Provincial Government, the Nanchang University is a world-class subject construction university under the national "Double First-Class" plan. In 2022, there has are 16,000 postgraduate graduates, 379,000 higher education graduates, 142,000 secondary vocational education graduates, 373,000 general high school graduates and 766,000 junior high school graduates in Jiangxi Province.

+1.6/ 万人

研究生毕业生
Postgraduate graduates

+37.9/ 万人

普通高等教育毕业生
Graduates of general
higher education

+14.2/ 万人

中等职业教育毕业生
Graduates of secondary
vocational education



科研
SCIENTIFIC
RESEARCH

江西综合科技创新水平指数实现“七连进”。全省投入 R&D 经费支出占 GDP 比重为 1.8%，发明专利授权量增长 60%。全省共有国家工程（技术）研究中心 8 个，省工程（技术）研究中心 351 个；国家级重点实验室 6 个，省级重点实验室 241 个。鄱阳湖自主创新示范区获批建设，中科院赣江创新研究院、中国工程科技发展策略江西研究院等重大创新平台落户。

Jiangxi has achieved exponential rise in the comprehensive scientific and technological innovation for seven consecutive years. The province's R&D expenditure accounts for 1.8% of GDP, and the number of invention patents granted increased by 60%. The province has 8 national engineering (technology) research centers, 351 provincial engineering (technology) research centers, 6 national key laboratories, and 241 provincial key laboratories. The Poyang Lake Independent Innovation Demonstration Zone has been approved for construction. Major innovation platforms such as the Ganjiang Innovation Research Institute of the Chinese Academy of Sciences and the China Engineering Science and Technology Development Strategy Jiangxi Research Institute have been established.

发明专利授权量增长
Number of invention patents granted increased **60%**

国家工程（技术）研究中心
National engineering (technology) research centers **8/ 个**

国家级重点实验室
National key laboratories **6/ 个**

医疗
MEDICAL
RESOURCE

江西拥有三甲医院 38 家，其中综合医院 24 家，专科医院 14 家。每千人口拥有医疗卫生机构床位 6.3 张，养老服务中心实现市县乡三级全覆盖。

Jiangxi has 38 tertiary Grade-A hospitals, including 24 general hospitals and 14 specialized hospitals. There are 6.3 beds per 1,000 population in medical and health institutions. Elderly care service centers have been established at the three levels of city, county and township.

三甲医院
Tertiary Grade-A hospitals

38/ 家

综合医院
General hospitals

24/ 家

专科医院
Specialized hospitals

14/ 家

投资成本

INVESTMENT COST

2022 年全省先后出台了降本增效“30 条”、纾困解难“28 条”、稳经济“43 条”及接续措施“24 条”，为市场主体减负超 2000 亿元。

In 2022, the province has issued "30 measures" to reduce costs and increase efficiency, "28 measures" to relieve difficulties, "43 measures" to stabilize the economy and "24 measures" to reduce the burden of market entities by more than 200 billion yuan.

用电价格 (以南昌市为例)

Electricity prices (taking Nanchang as the example)

用电分类 Category of Electricity	电度电价 (元 / 千瓦时) Electricity Price/KWH(yuan/KW-Hour)					基本电价 Basic Electricity Price	
	不满 1 千伏 <1KV	1-10 千伏 1-10KV	35-110 千伏 以下 35-110KV	110 千伏 110KV	220 千伏 及以上 ≥ 220KV	最大需量 Maximum Demand	变压器容量 Transformer Capacity
一、一般工商业及其他用电 I. Electricity for General Industrial, Commercial and Other Purposes	0.7111	0.6961	0.6811				
二、大工业用电 II. Electricity for Large Scale Industry		0.7039	0.6890	0.6740	0.6640	39 元 / 千瓦·月 39yuan/ KW·Month	26 元 / 千伏安·月 26yuan/ KVA·Month

用水价格 (以南昌市为例)

Water prices (taking Nanchang as the example)

用水类别 Water Category	自来水价格 (元 / 吨) Water Price(yuan/ton)	代收污水处理费 (元 / 吨) Sewage Treatment Fee(yuan/ton)	合计 (元 / 吨) Total(yuan/ton)
非居民用水 Non-residential Water Consumption	3.05	1.40	4.45

天然气价格 (以南昌市为例)

Gas prices (taking Nanchang as the example)

用户类别 User Category	价格 (元 / 方) Price (yuan/m ³)	执行标准 Executive Standard
工商业用户 Industrial and Commercial User	4.5	洪行审字【2022】6 号 H.X.S.Z.[2022]No.6

海铁联运货运价格 (以南昌市为例)
Sea-rail intermodal freight prices (taking Nanchang as the example)

口岸名称 Name of Por	口岸内节点 Internal Node of Port	与沿海周边节点 Surrounding Node along the Coast				备注 Remark
		与沿海港口距离 (公里) Distance from coastal port(km)	运送地点 Ship-to Location	运行时间 Operation Time	目标功能 Objective Function	运费 (美元) Freight (USD)
南昌 Nanchang	宁波 Ningbou	778	美东 East America	28 天 28 days	直达集装箱 Non-stop Containe	20 英尺 1800 20 Feet 1800
						40 英尺 2600 40 Feet 2600
			美西 West America	15 天 15 days	直达集装箱 Non-stop Container	20 英尺 1200 20 feet 1200
						40 英尺 1500 40 feet 1500
			欧洲 Europe	40 天 40 days	直达集装箱 Non-stop Container	20 英尺 950 20 Feet 950
						40 英尺 1700 40 Feet 1700
南昌 Nanchang	厦门 Xiamen	927	美东 East America	35 天 35 days	直达集装箱 Non-stop Containe	20 英尺 1600 20 Feet 1600
						40 英尺 2300 40 Feet 2300
			美西 West America	15 天 15 days	直达集装箱 Non-stop Container	20 英尺 850 20 feet 850
						40 英尺 1250 40 feet 1250
			欧洲 Europe	40 天 40 days	直达集装箱 Non-stop Container	20 英尺 850 20 Feet 850
						40 英尺 1400 40 Feet 1400
南昌 Nanchang	深圳 Shenzhen	916	美东 East America	33 天 33 days	直达集装箱 Non-stop Containe	20 英尺 1950 20 Feet 1950
						40 英尺 2600 40 Feet 2600
			美西 West America	15 天 15 days	直达集装箱 Non-stop Container	20 英尺 1150 20 feet 1150
						40 英尺 1600 40 feet 1600
			欧洲 Europe	37 天 37 days	直达集装箱 Non-stop Container	20 英尺 900 20 Feet 900
						40 英尺 1650 40 Feet 1650
南昌 Nanchang	福州 Fuzhou	684	美东 East America	35 天 35 days	直达集装箱 Non-stop Containe	20 英尺 2300 20 Feet 2300
						40 英尺 2600 40 Feet 2600
			美西 West America	15 天 15 days	直达集装箱 Non-stop Container	20 英尺 1400 20 feet 1400
						40 英尺 1600 40 feet 1600
			欧洲 Europe	40 天 40 days	直达集装箱 Non-stop Container	20 英尺 1200 20 Feet 1200
						20 英尺 1200 20 Feet 1200

空运国际物流价格 (以南昌市为例)
Air freight international logistics prices (taking Nanchang as the example)

地区 Regions	主要城市 Major Cities	普货价格 (45kg+)(单位: 元) Price for General Cargoes (45kg+) (Unit: yuan)
欧洲	阿姆斯特丹 Amsterdam	40
	巴黎 Paris	38
	法兰克福 Frankfurt	40
	莫斯科 Moscow	40
美洲 America	洛杉矶 Los Angeles	46
	芝加哥 Chicago	50
	纽约 New York	47
	旧金山 San Francisco	45
日韩 Japan and South Korea	东京 Tokyo	10
	大阪 Osaka	6
	名古屋 Nagoya	6
	首尔 Seoul	10
港澳台 Hong Kong, Macao, Taiwan	香港 Hong Kong	16
	台北 Taipei	16
亚太 Asia Pacific	新加坡 Singapore	29
	曼谷 Bangkok	21
	吉隆坡 Kuala Lumpur	20
	马尼拉 Manila	16
	普吉岛 Phuket Island	22
	新德里 New Delhi	33
	胡志明 Ho Chi Ming City	14
大洋洲 Oceania	悉尼 Sydney	40
	奥克兰 Auckland	45
	墨尔本 Melbourne	40
	布里斯班 Brisbane	40

城区基准地价 (以南昌市为例)
Urban benchmark land price (taking Nanchang as the example)

土地用途 Land use	土地级别 Land Grade	单位 unit	I	II	III	IV	V	VI	VII
	基准地价 Standard land price								
商服用地 Commercial land	元/m ² yuan/m ²		8260	6531	5149	4005	2876	1733	1475
	万元/亩 10k yuan/mu		550.67	435.40	343.27	267.00	191.73	115.53	98.33
工业用地 Industrial land	元/m ² yuan/m ²		675	600	525	440	225	150	--
	万元/亩 10k yuan/mu		45.00	40.00	35.00	29.33	15.00	10.00	--

WELCOME TO INVEST IN JIANGXI



04

优势产业

Advantageous Industries

电子信息产业

ELECTRONIC AND INFORMATION INDUSTRY

电子信息是江西省基础性、先导性、支柱性产业。

2022年，全省电子信息制造业完成营收首破万亿大关，达10112.2亿元，增长32.2%，实现利润900.7亿元，增长78.2%，营收和利润排名均跃居全国第四、稳居中部第一。经过多年的培育和发展，创建了5个国家新型工业化（电子信息）产业示范基地，培育了23个特色鲜明、实力突出的省级电子信息产业集群。全省规模以上企业数量达到2214户，拥有华勤电子、立讯智造等16家主营业务收入过百亿企业，赣州同兴达、欧非光电等24家企业营收均超50亿，盛泰精密光学、兆驰光电、深联电路等44家企业营收均超20亿，基本形成了大中小企业梯度培育、融通发展格局。

Electronic and information industry is a fundamental, leading, and pillar industry in Jiangxi Province.

In 2022, the operating income of the province's electronic and information industry has exceeded one trillion yuan for the first time, reaching 1,011.22 billion yuan, an increase of 32.2%, and achieving a profit of 90.07 billion yuan, an increase of 78.2%. The revenue and profit rankings both jumped to fourth place nationwide and remained the first in the central region. After years of cultivation and development, five national new industrialization (electronic information) industry demonstration bases have been established, and 23 distinctive and outstanding provincial electronic information industry clusters have been cultivated. The number of large-scale enterprises in the province has reached 2,214, including 16 enterprises with main business income of over 10 billion yuan such as Huaqin Electronics and Luxshare Intelligent Manufacture, 24 enterprises with revenue exceeding 5 billion yuan such as Ganzhou TXD and Oufei Optoelectronics, and 44 enterprises with revenue exceeding 2 billion yuan such as Shengtai Precision Optics, Zhaochi Optoelectronics, and Shenlian Circuit, forming a gradient cultivation and integrated development pattern among large, medium, and small enterprises.

全省电子信息产业实现营业收入

Income of the province's electronic and information industry

10112.2 亿元

同比增长

YoY increase

32.2%

国家新型工业化（电子信息）产业示范基地

National new industrialization (electronic information) industry demonstration bases

5 个

主营业务收入过百亿企业

Main business income of over 10 billion yuan

16 家

新材料产业

NEW MATERIAL INDUSTRY

江西铜、钨、稀土、锂等有色金属矿产资源丰富，储量居全国前列。

2022年，全省有色产业规上企业营收8217.26亿元，同比增长12.74%。依托资源优势，不断拓展延伸产业链，培育了江铜集团、江钨集团等一批龙头企业，打造了鹰潭“世界铜都”、赣州“中国稀金谷”两大产业集群，央企中国稀土集团总部落户赣州。

钢铁、石化、玻纤及复合材料等新材料产业蓬勃发展。拥有新钢、萍钢、方大特钢、蓝星星火有机硅、黑猫、世龙、金龙化工、卡博特蓝星化工等一批龙头企业。

Non-ferrous metal mineral resources such as copper, tungsten, rare earth, and lithium are rich in Jiangxi, with reserves ranking among the top throughout the country.

In 2022, the province's non-ferrous industry enterprises above the designated size achieved a revenue of 821.726 billion yuan, a year-on-year increase of 12.74%. Relying on its advantages of resources, Jiangxi have continuously expanded the industrial chain, cultivated a number of leading enterprises such as Jiangxi Copper Corporation, and Jiangxi Tungsten Holding Group, created two industrial clusters such as Yingtan "Copper Capital of the World" and Ganzhou "Rare Earth Valley of China", and the headquarters of the state-owned enterprise China Rare Earth Group Co., Ltd has settled in Ganzhou.

New material industries such as steel, petrochemical, glass fiber and composite materials are flourishing in Jiangxi. It owns a group of leading enterprises, such as Xin Steel, PXSteel, Fangda Special Steel, BlueStar Xinghuo Organic Silicon, Heimao, Selon, Jinlong Chemical, and Cabot BlueStar Chemical, etc.

全省有色产业规上企业营收

Operating income of the non-ferrous industry achieved

8217.26 亿元

同比增长

YoY increase

12.74%



新能源产业

NEW ENERGY INDUSTRY

光伏、锂电已成为江西两大优势产业，发展十分迅速。

2022年，全省规上锂电企业营收2352.8亿元，同比增长183.6%；实现利润总额520.2亿元，同比增长337.1%。全省依托上游锂资源优势，积极向下游拓展延伸，形成了宜春、新余、赣州三大锂电产业集群，并基本形成从锂矿开采到锂盐、正/负极材料、锂电池及模组，再到锂电集成应用的完整产业链。现有规模以上锂电企业228家，拥有宁德时代、比亚迪、吉利、国轩高科、赣锋锂业、蜂巢能源、孚能科技、九江天赐等一批在全国乃至全球具有很强竞争力的企业。

2022年，全省规上光伏企业实现主营业务收入1402.9亿元，同比增长60.2%。主要集中在上饶、新余等重点区域，基本形成从上游硅棒/硅锭、硅片生产、到太阳能电池、光伏组件制造，再到应用产品和发电系统集成的较为完整产业链。拥有规模以上光伏企业136家，涌现出了晶科能源、上饶捷泰等国内知名龙头骨干企业。

Photovoltaic and lithium batteries have become two leading industries in Jiangxi Province, developing rapidly. In 2022, the revenue of the revenue of lithium battery enterprises above designated size in the province reached 235.28 billion yuan, a year-on-year increase of 183.6%, and the total profit reached 52.02 billion yuan, a year-on-year increase of 337.1%. Relying on the upstream advantage of lithium resources, the province actively expanded downstream and formed three major lithium battery industry clusters in Yichun, Xinyu, and Ganzhou. The industry chain has been basically formed from lithium mining to lithium salts, positive/negative electrode materials, lithium batteries and modules, and then to the integration of lithium battery applications. There are currently 228 lithium battery enterprises above designated size, including CATL, BYD, Geely, Gotion High-tech, Ganfeng Lithium, SVOLT, Farasis Energy, Jiujiang Tinci and other enterprises with strong competitiveness in the country and the world. In 2022, the main business income of photovoltaic enterprises above designated size in the province reached 140.29 billion yuan, a year-on-year increase of 60.2%, mainly concentrated in key areas such as Shangrao and Xinyu, and have basically formed a relatively complete industry chain from upstream silicon rods/ingots, silicon wafer production, to solar cells, photovoltaic module manufacturing, and then to application products and integrated power generation systems. There are currently 136 photovoltaic enterprises above designated size, and domestic well-known leading backbone enterprises such as JinkoSolar and Shangrao Jetai.

规上锂电企业营收

The revenue of lithium battery enterprises above designated size in the province reached

2352.8 亿元

同比增长

YoY increase

183.6%

规上光伏企业实现主营业务收入

The main business income of photovoltaic enterprises above designated size in the province reached

1402.9 亿元

同比增长

YoY increase

60.2%

生物(中)医药产业

BIOLOGICAL (TCM) PHARMACEUTICAL INDUSTRY

江西生物医药产业历史悠久，产业门类齐全。

2022年，医药产业实现主营业务收入1338.08亿元。中成药产业以南昌、宜春等地为重点区域；化学药产业以南昌、赣州、景德镇等地为重点区域；生物技术药产业以抚州、吉安等地为重点区域；医疗器械产业以南昌为重点区域。全省拥有济民可信、仁和、青峰、汇仁、华润江中、博雅生物、洪达、天新等一批龙头企业，形成了进贤医疗器械、樟树、袁州、南昌小蓝经开区、峡江工业园、永丰工业园、赣州章贡高新区生物医药等7个主要生物医药产业集群。

Jiangxi's biopharmaceutical industry has a long history and a complete range of categories.

In 2022, the pharmaceutical industry achieved a main business income of 133.808 billion yuan. The Chinese patent medicine industry takes Nanchang, Yichun and other places as the key areas; the chemical medicine industry takes Nanchang, Ganzhou and Jingdezhen as the key areas; the biotechnology medicine industry takes Fuzhou and Ji'an as the key areas; the medical device industry takes Nanchang as the key area. The whole province has a number of leading enterprises such as Jemincare, Renhe, Qingfeng, Hui ren, CR Jiangzhong, Boya-Bio, Hongda, Tianxin, etc., forming seven major biomedical industrial bases, including Jinxian Medical Equipment, Zhangshu, Yuanzhou, Nanchang Xiaolan Economic Development Zone, Xiajiang Industrial Park, Yongfeng Industrial Park, and Ganzhou Zhanggong High-tech Zone.

医药产业实现主营业务收入

Main business income of the pharmaceutical industry achieved

1338.08 亿元





航空产业

AVIATION INDUSTRY

同比增长
YoY increase

13.5%

江西航空产业基础雄厚，是新中国第一架飞机的诞生地，正举全省之力做大做强航空产业。

2022年，航空产业主营业务收入1604.56亿元，增长13.5%。经过70年的发展，江西省的航空制造具备较强的产品总体设计、试验验证、先进制造和总装总能力，是我国教练机、无人机、通用飞机和直升机研制重要基地，产业规模位居全国前列。全省拥有航空企事业单位128家，包含10家整机制造企业和84家配套企业。同时还拥有中国直升机设计研究所和洪都飞机设计研究所、南昌航空大学等多家航空科研院所和试验基地。

Jiangxi's aviation industry has a strong foundation and is the birthplace of the first aircraft in New China. The province is now making every effort to expand and strengthen the aviation industry.

In 2022, the main business income of the aviation industry was 160.456 billion yuan, an increase of 13.5%. After 70 years of development, Jiangxi's aviation manufacturing has strong overall capabilities in product design, testing and verification, advanced manufacturing, and final assembly. It is an important base for the development of trainer aircraft, unmanned aerial vehicles, general aviation aircraft and helicopters in China, with the industry scale ranking among the top in the country. The province has 128 aviation enterprises and institutions, including 10 aircraft manufacturing enterprises and 84 supporting enterprises. It also has multiple aviation research institutes and testing bases, such as the China Helicopter Research and Development Institute, Hongdu Aircraft Design and Research Institute, and Nanchang Hangkong University.

智能装备 (机器人) 产业

INTELLIGENT EQUIPMENT (ROBOT) INDUSTRY

江西智能装备 (机器人) 产业已初具规模。

2022 年主营业务收入达到 550 亿元，现有企业 228 家，拥有中广核贝谷科技、泰豪科技、中微、三川智慧等排名中国前列的骨干龙头企业。产业主要集中在南昌、赣州、吉安等地，主导产品有工业与服务机器人、智能电网、中高档数控机床、自动化生产线等。

Jiangxi's intelligent equipment (robot) industry has begun to take shape.

In 2022, the main business income reached 55 billion yuan, with 228 existing enterprises, including CGN Begood Technology, Tellhow Technology, Zhongwei, and Sanchuan Wisdom, which are among the top backbone leading enterprises in China. The enterprises are mainly gathered in Nanchang, Ganzhou and Ji'an. The leading products include industrial and service robots, smart grids, medium and high-end CNC machine tools, and automated production lines.

主营业务收入

Main business income

550 亿元

现有企业

Existing enterprises

228 家



WELCOME TO INVEST IN JIANGXI



05

开放平台

Open-up Platform



赣江新区

GANJIANG NEW AREA

2016年6月，赣江新区获批设立，是中部地区第2个、全国第18个国家级新区。赣江新区成立以来，相继获得国家绿色金融改革创新试验区、国家大众创业万众创新示范基地、国家级人力资源服务产业园等“国字号”名片。近年来，赣江新区主要经济指标增速位居19个国家级新区“第一方阵”，正成为江西高质量发展的新引擎。

In June 2016, Ganjiang New Area was approved to be established, and it was the second in the central region and the 18th national-level new area throughout the country. Since the establishment of the new area, it has successively obtained the name cards of "national brand" such as the National Green Finance Reform and Innovation Pilot Zone, the National Mass Entrepreneurship and Innovation Demonstration Base and the National Human Resource Service Industrial Park. In recent years, the growth rate of the main economic indicators of Ganjiang New Area has ranked among the forefront of 19 national-level new areas, becoming a new engine for Jiangxi's high-quality development.



国家级开发区

GANJIANG NEW AREA

1

南昌经济技术开发区 (310 平方公里)

Nanchang Economic and Technological Development Zone (310 square kilometers)

电子信息 (含光电)
新能源汽车与车用新材料
医药
智能装备制造
Electronic Information (Including Optoelectronics)
New Energy Vehicles & New Materials for Vehicles
Medicine
Intelligent Equipment Manufacturing

2

九江经济技术开发区 (80 平方公里)

Jiujiang Economic and Technological Development Zone (80 square kilometers)

电子电器	Electronic Appliances
新能源	New Energy
新材料	New Materials
装备制造	Equipment Manufacturing

3

赣州经济技术开发区 (228 平方公里)

Ganzhou Economic and Technological Development Zone (228 square kilometers)

新能源及新能源汽车	New energy and new energy vehicles
电子信息	Electronic information
稀土和钨后端应用	Rare earth and tungsten back-end applications
新材料	New material

4

井冈山经济技术开发区 (114 平方公里)

Jinggangshan Economic and Technological Development Zone (114 square kilometers)

电子信息	Electronic Information
先进制造	Advanced Manufacturing
生物医药大健康	Biomedical Health
新型材料等产业	New Materials, etc.





5 上饶经济技术开发区 (207 平方公里)

Shangrao Economic and Technological Development Zone (207 square kilometers)

光伏	Photovoltaic
光电	Photoelectric
汽车	Car
现代服务业 (大健康)	Modern Service Industry (Great Health)

6 萍乡经济技术开发区 (120 平方公里)

Pingxiang Economic and Technological Development Zone (120 square kilometers)

新能源	New energy
电子信息	Electronic information
装备制造	Equipment manufacturing
食品	Food

7 南昌小蓝经济技术开发区 (120 平方公里)

Nanchang Xiaolan Economic and Technological Development Zone (120 square kilometers)

汽车及零部件	Automobile & Parts
绿色食品	Green Food
生物医药	Biomedicine
智能装备制造等产业	Intelligent Equipment Manufacturing, etc.

8 宜春经济技术开发区 (81.5 平方公里)

Yichun Economic and Technological Development Zone (81.5 square kilometers)

锂电新能源	Lithium electric new energy
电子信息	Electronic information
装备制造	Equipment manufacturing

9 龙南经济技术开发区 (175 平方公里)

Longnan Economic and Technological Development Zone (175 square kilometers)

电子信息	Electronic information
新材料 (锂电、稀土、金属、 化工等新材料)	New material (lithium, rare earth, metal, chemical and other new materials)
智能装备制造	Intelligent equipment manufacturing
现代轻工	Modern light industry

10 瑞金经济技术开发区 (14.24 平方公里)

Ruijin Economic and Technological Development Zone (14.24 square kilometers)

精工智造	Fine workmanship and intelligent manufacturing
轻工纺织	Light textile
食品医疗	Food and medical treatment
现代综合 (电商) 物流	Modern integrated (e-commerce) logistics

国家级开发区

GANJIANG NEW AREA

1 南昌高新技术产业开发区 (286 平方公里)

Nanchang High-tech Industrial Development Zone (286 square kilometers)

电子信息	Electronic Information
航空制造	Aviation Manufacturing
医药健康	Medicine & Health
新材料	New Materials

2 新余高新技术产业开发区 (100 平方公里)

Xinyu High-tech Industrial Development Zone (100 square kilometers)

锂电新能源	Lithium electric new energy
光电新材料	New photoelectric material
智能制造	Intelligent manufacturing
食品医药	Food & Medicine

3 景德镇高新技术产业开发区 (34.87 平方公里)

Jingdezhen High-tech Industrial Development Zone (34.87 square kilometers)

航空	Aviation
锂电新能源	Lithium electric new energy
陶瓷新材料	New ceramic material

4 鹰潭高新技术产业开发区 (60 平方公里)

Yingtang High-tech Industrial Development Zone (60 square kilometers)

电子信息 (物联网)	Electronic information (Internet of Things)
铜基新材料	New material based on copper
大健康	Big Health





5 抚州高新技术产业园区 (40 平方公里)

Fuzhou High-tech Industrial Park (40 square kilometers)

汽车及零部件	Automobiles & Parts
新能源	New energy
新材料	New Materials

6 赣州高新技术产业园区 (125 平方公里)

Ganzhou High-tech Industrial Park (125 square kilometers)

稀土新材料及应用	New rare earth materials and their applications
钨精深加工及应用	Tungsten deep processing and application
锂电新能源	Lithium electric new energy
先进智能制造	Advanced intelligent manufacturing

7 吉安高新技术产业园区 (100 平方公里)

Ji'an High-tech Industrial Park (100 square kilometers)

电子信息	Electronic information
新能源	New energy
装备制造	Equipment manufacturing
大健康	Great health

8 丰城高新技术产业园区 (62 平方公里)

Fengcheng High-tech Industrial Park (62 square kilometers)

锂电新能源	Lithium electric new energy
高端装备制造	High-end equipment manufacturing
生物医药大健康	Biomedical Great Health
建材家居	Building materials home furnishing

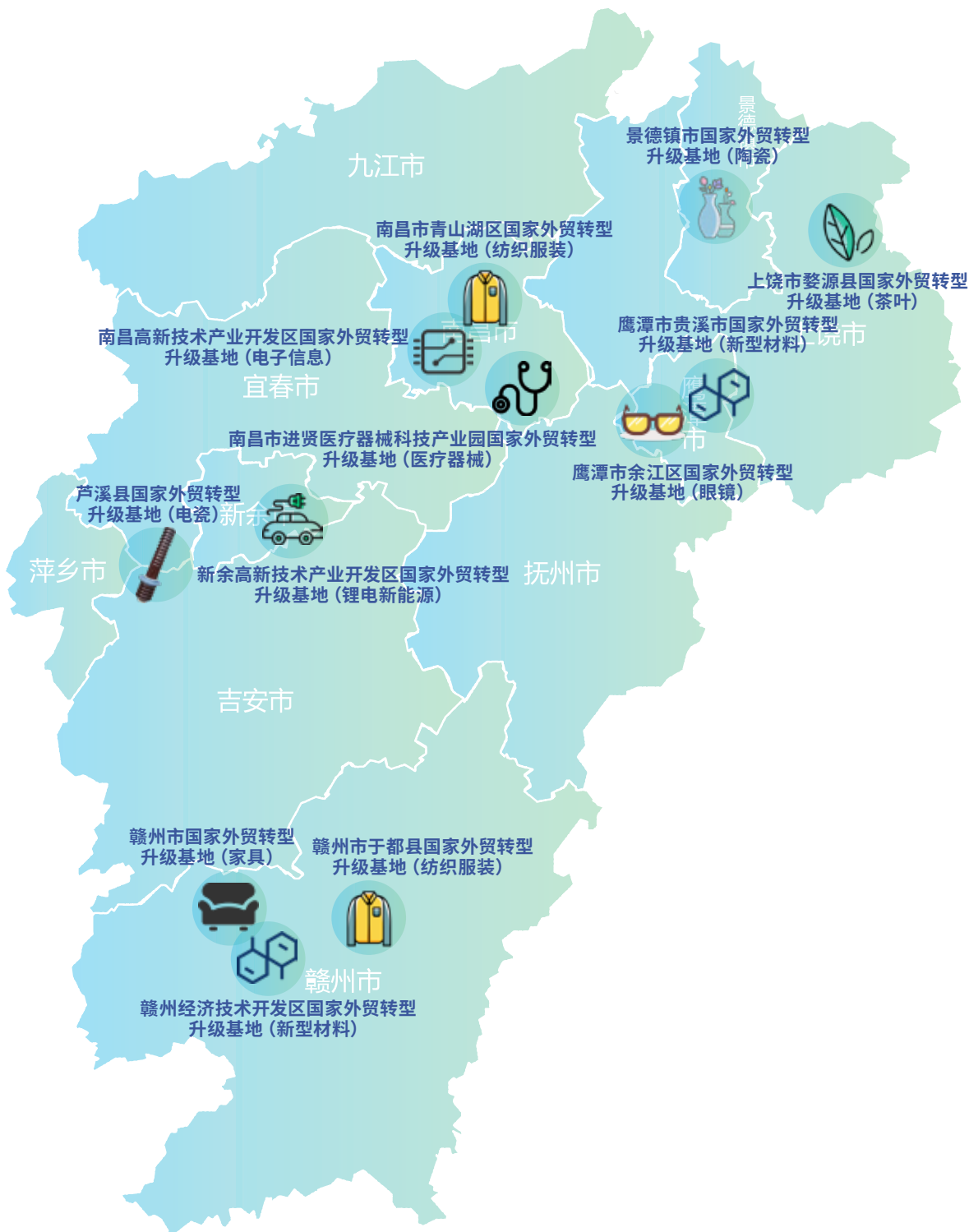
9 共青城高新技术产业园区 (2.93 平方公里)

Gongqingcheng High-tech Industrial Park (2.93 square kilometers)

纺织服装	Textile and garment
电子信息新材料	New materials for electronic information
智能制造	Intelligent manufacturing
现代服务业	Modern service industry

国家外贸转型升级基地

NATIONAL FOREIGN TRADE TRANSFORMATION AND UPGRADING BASE



WELCOME TO INVEST IN JIANGXI



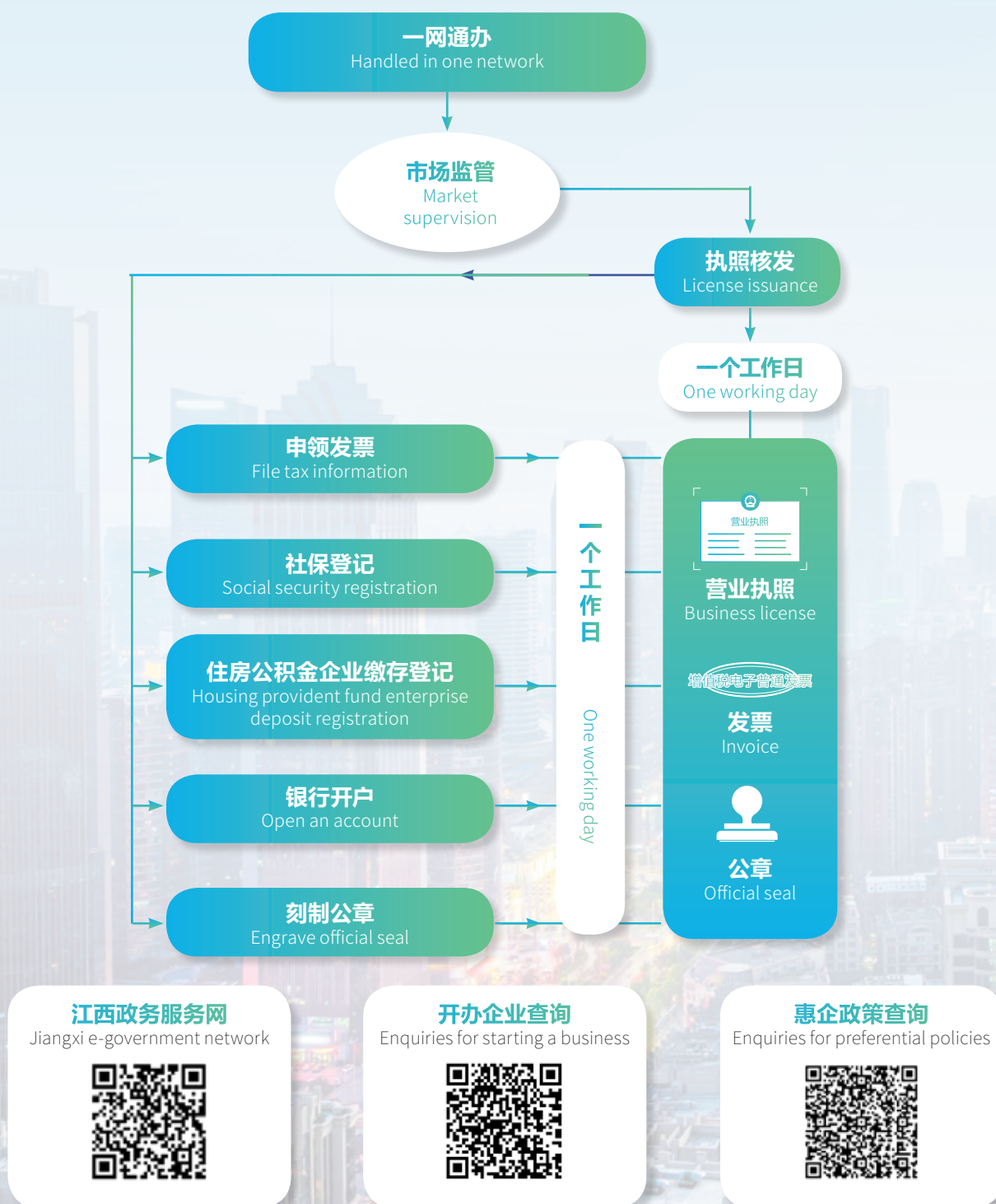
06

投资服务

Investment Services

投资流程

INVESTMENT PROCESS



服务机构

SERVICE ORGANIZATION

单位 Unit	联系电话 Tel (0791)	地址 Address
江西省商务厅 Department of Commerce of Jiangxi Province	0791-86246457 0791-86246326	江西省南昌市东湖区北京西路 69 号 (原省政府大楼) 三、四楼 3rd and 4th Floor, No 69, Beijing West Road, Donghu District, Nanchang City, Jiangxi Province
江西省发展和改革委员会 Commission of Development and Reform of Jiangxi Province	0791-88915111	江西省南昌市红谷滩区卧龙路 999 号省行政中心西 5 栋 West Building 5, Provincial Administration Center, 999 Wolong Road, Honggutan District, Nanchang City, Jiangxi Province
江西省科技厅 Department of Science and Technology of Jiangxi Province	0791-86255132	江西省南昌市东湖区省政府大院北二路 53 号 No. 53, North Second Road, Jiangxi Provincial Government Office Building, Donghu District, Nanchang City, Jiangxi Province
江西省工业和信息化厅 Department of Industry and Information Technology of Jiangxi Province	0791-88916510	江西省南昌市红谷滩区卧龙路 999 号西三栋 West Building 3, No. 999, Wolong Road, Honggutan District, Nanchang City, Jiangxi Province
江西省财政厅 Department of Finance of Jiangxi Province	0791-87287560	江西省南昌市南昌县芳湖路 2166 号 No. 2166, Fanghu Road, Nanchang County, Nanchang City, Jiangxi Province
江西省农业农村厅 Department of Agriculture and Rural Affairs of Jiangxi Province	0791-86212595	江西省南昌市东湖区北京西路省政府大院东二路 2 号 No. 2, East Second Road, Jiangxi Provincial Government Office Building, Beijing West Road, Donghu District, Nanchang City, Jiangxi Province
江西省文化和旅游厅 Department of Culture and Tourism of Jiangxi Province	0791-88916800	江西省南昌市红谷滩区卧龙路 999 号 No. 999, Wolong Road, Honggutan District, Nanchang City, Jiangxi Province
江西省人民政府 台湾事务办公室 Taiwan Affairs Office of Jiangxi Provincial People's Government	0791-88910910	江西省南昌市卧龙路 999 号省行政中心东 8 栋 Building 8, East of Provincial Administration Center, 999 Wolong Road, Nanchang City, Jiangxi Province
江西省地方金融监督管理局 Department of Local Financial Supervision and Administration of Jiangxi Province	0791-88918233	江西省南昌市红谷滩区卧龙路 999 号省行政中心西 4 栋 1-2 楼 1-2F, West Building 4, Jiangxi Provincial Administration Center, 999 Wolong Road, Honggutan District, Nanchang City, Jiangxi Province
江西省市场监督管理局 Department of Market Supervision and Administration of Jiangxi Province	0791-86355862	江西省南昌市京东大道 1139 号 No. 1139, Jingdong Avenue, Nanchang City, Jiangxi Province
江西省税务局 Department of Tax Service of Jiangxi Province	0791-86426803	江西省南昌市红谷滩大道与岭北五路交汇处西南角 Southwest corner of the intersection of Honggutan Avenue and Lingbei 5th Road, Nanchang City, Jiangxi Province
南昌海关 Nanchang Customs District P. R. China	0791-86307114	江西省南昌市沿江中大道 100 号 No. 100, Middle Yanjiang Avenue, Nanchang City, Jiangxi Province



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