



# BRI Pulse

## Q3 2022 China Outbound by Region

### Overview

<b>Announced amounts:</b>	\$12,220.1
<b>Volume:</b>	177

### Excluded Major Deals/Investments

- China's \$37 billion order from Airbus (Netherlands) – first in 3 years (not an investment)
- CATL's \$7.56 billion investment into new Hungarian NEV manufacturing
- No value disclosed in BYD's announcement launching major NEV plant in Thailand

### By Region

<b>Asia</b>	<b>Volume:</b>	68	38.4 % of total volume
	<b>Amount:</b>	\$8,164.7	66.8% of total announced amounts
	<b>By Sector:</b>	Led by Investments over \$250 million totalling \$5701.7 (or 70% of Asian totals) Vietnam/Cambodia consumer \$1,020; Malaysian Ports \$297.0; Malaysian renewables \$612.0; Singapore Real Estate \$969.4; Singapore logistics \$328.4, Singapore Real Estate \$637.2; Korea real estate \$667.0; Hong Kong logistics \$668.7; Indonesia infrastructure \$252.0; Pakistan industrial \$250.0	
<b>North America</b>	<b>Volume:</b>	48	27.1 % of total volume
	<b>Amount:</b>	\$834.9	6.8% of total announced amounts
	<b>By Sector:</b>	Canada 0.5% of NA totals; only 3 have controlling stakes; focused on TMT/Tech, pharma/biotech and renewables	
<b>Europe</b>	<b>Volume:</b>	25	14.1 % of total volume
	<b>Amount:</b>	\$558.4	4.6% of total announced amounts
	<b>By Sector:</b>	Germany (10) TMT/Tech, renewables, industrials; France (7); TMT/Tech, consumer, Netherlands (3); TMT/tech, logistics; Italy (2) \$50 million tech, industrial; (1) each Poland, Switzerland and Poland (each under \$10 million)	

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<b>UK</b>	<b>Volume:</b>	17	9.6% of total volume
	<b>Amount:</b>	\$416.3	3.4% of total announced amounts
	<b>By Sector:</b>	6 majority stakes; 2 RE deals represented over 50% of total amts	
<b>Australasia</b>	<b>Volume:</b>	10	5.7% of total volume
	<b>Amount:</b>	\$1,271.5	10.4% of total announced amounts
	<b>By Sector:</b>	4 RE/data centres/logistics (\$521.5); 4 Mining (\$741.2); 1 consumer (\$8.8), 1 healthcare ND	
<b>Latin American Caribbean (LAC)</b>	<b>Volume:</b>	4	2.3% of total volume
	<b>Amount:</b>	\$966.3	7.9% of total announced amounts
	<b>By Sector:</b>	Argentina Mining \$962; Chile consumer ND; Argentina tech ND; Colombia NFT/blockchain \$4.3	
<b>Africa</b>	<b>Volume:</b>	3	1.7% of total volume
	<b>Amount:</b>	\$35.5	2.9% of total announced amounts
	<b>By Sector:</b>	Zimbabwe mining \$35.0; South Africa (Sinosteel ND); Nigeria Healthtech \$0.5	
<b>MENA</b>	<b>Volume:</b>	2	1.7% of total volume
	<b>Amount:</b>	8.0	0.1% of total announced amounts
	<b>By Sector:</b>	Saudi healthcare ND; Israel pharma \$8.0	

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