

## SUBSCRIPTION FORM

Emission :	Subordinated bonds COIN MINIG SOLUTIONS
Subscription Period:	From 09/03/2023 at 11:00 am to 10/03/2023 at 4:00 pm except early closing
Type of investment:	Public by name registration
Duration:	2 years from 10/03/2023 to 09/03/2025
Gross annual interest :	8,75%
Minimum Fundraising Amount:	1. 500.000,00 €
Maximum amount of the Fundraising:	2. 500.000,00 €
Minimum subscription amount per Investor :	500 €
ISIN Code :	BE6341893335

between,

Name and Form:	
Head office established at:	
Validly represented by:	
N° BCE :	
Email Address :	
Name of Financial Institution:	
IBAN N° :	
BIC :	

hereinafter referred to as the Subscriber,

and COIN MINIG SOLUTIONS BV a Limited Liability Company under Belgian law, having its registered office at 148 Romeinse Kassei - 3700 Tongeren and registered at the Crossroads Bank for Enterprises under number BE 0687.572.226, hereinafter referred to as the Issuer, it is agreed that the Subscriber subscribes

irrevocably to a nominal amount of :

Euros \_\_\_\_\_, - (minimum €500, beyond per tranche and multiple of €500) of Subordinated / Unsubordinated Bond(s) COIN MINIG SOLUTIONS at a gross annual fixed rate of 8.75% and final maturity on 09/03/2025

The Subscriber declares to transfer the amount of his subscription, i.e. \_\_\_\_\_ €, to the account indicated below opened

Name of Financial Institution:	Moneytrans Payment Services	IBAN N° :	BE66 5009 0069 0543
Structured Communication:		BIC :	MTPS BE BB

The Subscription Form should be sent in electronic format to the following e-mail address: [souscription@beebonds.com](mailto:souscription@beebonds.com)

Done at \_\_\_\_\_, in \_\_\_\_\_

(Signature of Subscriber)

### Disclaimers

(i) The Bonds, issued by COIN MINIG SOLUTIONS BV, offered for subscription, constitute a public offering within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published in the case of an offer of securities to the public or with a view to the admission of securities to trading on a regulated market as well as of Title II and Title III - 2nd and 3rd Chapters of the Law of July 11, 2018 on public offers of investment instruments and admissions of investment instruments to trading on regulated markets (1) supplementing the Law of December 18, 2016 organizing the recognition and supervision of crowdfunding and containing various provisions relating to finance. (ii) The Offer and the related documentation have not been subject to prior approval by the FSMA within the meaning of Article 3 of the Law of 16 June 2006 on public offers of investment instruments and admissions of investment instruments to trading on regulated markets. (iii) BeeBonds acts in accordance with its General Terms of Use (GTU) and, in particular, Articles 3., 4. and 5. thereof. The BeeBonds CGU can be consulted on the BeeBonds website: [www.beebonds.com](http://www.beebonds.com)

BeeBonds SRL - ECB N°: BE 0658 962 075.

Alternative Financing Platform approved, on April 23, 2019, by the Financial Services and Markets Authority (FSMA).