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# Disclaimer

- This descriptive note is issued by the management of BeeBonds SRL (the "management") under the conditions outlined below, for the exclusive use of the persons to whom it is addressed and their advisors in connection with the bond issue ("Transaction") for Coin Mining Solutions NV (hereinafter the "Company" or "BIT3").
- This descriptive note is intended solely to assist the recipient in making a decision as to whether or not to conduct further research on the company. It does not constitute professional advice and is not intended to form the basis of a decision to invest in the Company or purchase shares of the Company.
- Neither the receipt of this note by a person, nor any information contained herein or subsequently provided or communicated to a person in connection with the proposed Transaction in the Company, constitutes, or is deemed to constitute, an investment advice. Each such person must make his or her own independent assessment of the merits of an investment in the Transaction in the Company and must obtain his or her own professional advice.



# Creation of a 2 year bond for further expansion into the Nordics

Welcome to Bit3, a sustainable bitcoin mining company operating in Belgium and Sweden. Our mission is to provide a reliable and eco-friendly solution for cryptocurrency mining while maintaining the highest level of profitability for our investors.

We understand the growing demand for sustainable mining practices and have made it our priority to implement environmentally friendly solutions. Our mining facilities are powered by renewable energy sources, including hydro, wind, and solar power, reducing our carbon footprint significantly.

Bit3 is poised for significant growth in the upcoming year, with a projected 400% increase in revenue. Our capacity is set to rise from 3.4 MW to 10 MW over a two-year period, resulting in a projected revenue growth of 13.2 million.

Our team of experts has a wealth of experience in cryptocurrency mining and blockchain technology. We are committed to providing our clients with the most advanced and secure mining solutions available on the market.

Join us in the future of sustainable mining. Invest in Bit3 today and be part of the solution to create a greener, more sustainable world.

# The company

## Bit3 - A Leading Provider of Hosted Mining Services

Bit3 is a reputable company that offers cutting-edge bitcoin mining facility management and billing software, including cloud mining software. We are the number 1 hosted mining services provider in the Benelux, offering a range of services that are designed to help our clients succeed in the highly competitive world of cryptocurrency mining. Our team of experts includes developers, designers, and IT staff, who work together to provide our clients with the best possible solutions for their mining needs.

At Bit3, we are committed to providing our clients with top-notch services and technology. Our software solution, called MeasureX, is an amazing UI that can handle up to 100,000 customers without any extra costs. It is real-time and facilitates enabling real-life services like power distribution in real-time. With MeasureX, our clients can manage their equipment fully remotely, eliminating financial risks for Bit3.

Bit3 started out in Belgium but due to high rising electricity prices, the company relocated to Norway, where it expanded its operations. Now, Bit3 is expanding into Sweden where it has the once-in-a-lifetime opportunity to grow from 3,4 to 10 MWatt of operational power, eco-friendly, and sustainable. With the acquisition of the real estate, Bit3 expects to accommodate more clients, increase its revenue streams, and gain a competitive advantage over its rivals in the blockchain and cryptocurrency industry. The expected revenue over 24 months is estimated to reach 13.2 million.

## Our Team

At Bit3, our team is made up of experienced professionals who are passionate about what they do. Our CEO, Christophe Vanlessen, has a track record in Mobile and telecom services, where he acted as CEO and owner of united telecom, which was acquired by the stock quoted company Artium who provides MVNO services to Proximus, Orange, Vodafone, and many other telecom players worldwide.

Our COO, Til Luekermann, has a background in setting up distribution operations on an international level. Til is result-driven, ambitious, and focused, making him an excellent addition to our team.

We are also proud to have Sven Deconinck as our Marketing Officer, a result-driven marketing specialist. Current customers of his agency are names like Red Bull, Zalando, Proximus, Salesforce, Fox, and many other top names.

Our team of experts, developers, designers, and IT staff work together to provide our clients with the best possible solutions for their mining needs.

## Our Services

At Bit3, we offer a range of services that are designed to help our clients succeed in the highly competitive world of cryptocurrency mining. We are the number 1 hosted mining services provider in the Benelux, and we are committed to providing our clients with the best possible solutions for their mining needs.

### Our services include:

**Cloud and hosted Mining:** We offer cutting-edge cloud mining services that enables our clients to mine cryptocurrency without having to invest in expensive hardware or worry about electricity costs. With our cloud mining software, our clients can start mining right away, with no upfront costs.

**Mining Facility Management:** We offer a range of mining facility management services, including equipment installation, maintenance, and repair. Our team of experts will work with our clients to design and build a mining facility that meets their needs, ensuring maximum efficiency and profitability.

**Billing Software:** We offer billing software that enables our clients to easily manage their mining operations, including invoicing, payment processing, and account management. Our billing software is easy to use and can be customized to meet the needs of our clients.

# The project: Bit3's Expansion to Sweden

Bit3 is a cutting-edge technology company that specializes in bitcoin mining facility management, billing and provisioning software. Originally founded in Belgium, the company has already expanded to Norway due to high rising electricity prices. Now, Bit3 is excited to expand into Sweden and take advantage of a once-in-a-lifetime real-estate opportunity to grow from 3,4 to 10 Mwatt of operational power in an eco-friendly and sustainable manner. In this project presentation, we will outline the benefits of Bit3's expansion into Sweden and the opportunities it presents for the company.

## Benefits of Expansion to Sweden:

Expanding into Sweden provides Bit3 with several benefits, including:

- 1.Access to Sustainable and Affordable Energy:** Sweden is known for its abundant supply of renewable energy, including hydro, wind, and solar power. This energy is not only eco-friendly but also affordable, which is crucial for Bit3's operations.
- 2.Increased Operational Power:** With the expansion, Bit3 will increase its operational power from 3,4 to 10 Mwatt. This means the company can accommodate more clients and increase its revenue streams.
- 3.Strategic Location:** Sweden is strategically located in Northern Europe, which makes it an ideal location for Bit3 to expand its services to other neighboring countries.
- 4.In-House Developed Cloud and Billing Software:** Bit3's in-house developed cloud and billing software **MeasureX** allows customers to manage their equipment remotely. This system enables upfront and real-time monitoring of power consumption, and if there is no balance on the account, it cuts off the power feed, thereby eliminating all financial risks for Bit3.

## Once in a lifetime opportunity for Bit3:

Bit3 is currently in the process of acquiring a **12,000 square meter** location on a **90,000 square meter** plot in Sweden, which presents several opportunities for the company.:

- 1.Increased Revenue Streams:** With the increased operational power, Bit3 can accommodate more clients and increase its revenue streams. This, in turn, can lead to higher profits for the company. With the acquisition of the real estate, it is estimated that Bit3's revenue over the next 24 months will reach 13.2 million.
- 2.Increased Market Share:** By expanding into Sweden, Bit3 can increase its market share and gain a competitive advantage over its rivals in the blockchain and cryptocurrency industry.
- 3.Increased Brand Awareness:** Expanding into Sweden will increase Bit3's brand awareness and reputation as a leading provider of bitcoin mining facility management and billing software.

## Conclusion:

*Bit3's expansion into Sweden is a strategic move that presents the company with several benefits and opportunities. With its eco-friendly and sustainable approach to bitcoin mining facility management and billing, Bit3 is well-positioned to take advantage of Sweden's abundant renewable energy sources and expand its services to other neighboring countries. Overall, this expansion will not only benefit Bit3 but also contribute to the growth of the blockchain and cryptocurrency industry.*

# The real estate opportunity

Expanding from 3,4 MWatt to 10 MWatt of Operational Power, Eco-Friendly and Sustainable!

- Bit3 Mining has secured a 12,000 sqm property on a 90,000 sqm land in Sweden.
- The current power availability of 3,4 MWatt can be expanded to 10 MWatt, allowing us to accommodate **more clients**, **increase revenue** streams, and **gain** a competitive **advantage** over our rivals in the blockchain and cryptocurrency industry.
- The power price per kWh in Sweden is less than 4 cents, significantly lower than the average European price. This presents a unique opportunity for Bit3 to reduce operational costs and increase profitability.
- Our expansion into Sweden will enable us to provide our customers with cutting-edge mining facility management and billing software, including cloud mining software. The software solution, called MeasureX, has an amazing UI, can handle up to 100,000 customers without any extra costs, is real-time, and facilitates enabling real-life services like power distribution in real-time.
- Bit3 Mining is committed to providing our clients with top-notch services and technology, allowing them to manage their equipment fully remotely, eliminating financial risks for Bit3. Our expected revenue over 24 months is estimated to reach 13.2 million, and we are confident in our ability to achieve this goal.
- We believe that our expansion into Sweden is a strategic move that will position Bit3 Mining as a market leader in the blockchain and cryptocurrency industry.

**Bit3 Mining** has secured a 12,000 sqm property on a 90,000 sqm land in Sweden.

Our expansion into Sweden will enable us to provide our customers with cutting-edge mining facility management and billing software, including cloud mining software. The software solution, called MeasureX, has an amazing UI, can handle up to 100,000 customers without any extra costs, is real-time, and facilitates enabling real-life services like power distribution in real-time.





# The software solution: MeasureX

**Software Presentation:** MeasureX - Innovative Bitcoin Mining Facility Management Software

Our company has developed an innovative software solution called MeasureX, which facilitates efficient bitcoin mining facility management. With its advanced features and easy-to-use interface, MeasureX is a game-changer in the cryptocurrency industry. Furthermore, with its scalable architecture, there is potential for use cases in managing mass EV electric chargers in the future.

**Here are some of the key features of MeasureX:**

**1.Cutting-Edge Bitcoin Mining Management:** MeasureX is a comprehensive software solution that provides cutting-edge bitcoin mining facility management features. It enables customers to manage their equipment remotely, monitor power consumption, and even cut off power feed when necessary, eliminating all financial risks for the company.

**2.Advanced Billing System:** MeasureX includes an advanced billing system that ensures upfront and real-time monitoring of power consumption, providing customers with accurate billing information.

**3.Scalability:** MeasureX can handle up to 100,000 customers without any extra costs, making it a scalable solution for bitcoin mining facilities of all sizes. Furthermore, its architecture allows for potential future expansion to mass-managing EV electric chargers.

**4.User-Friendly Interface:** MeasureX has an amazing UI that is easy to navigate and understand, providing customers with quick and efficient access to their account information.

**Benefits:** Here are some of the benefits of using MeasureX for bitcoin mining facility management:

**1.Increased Efficiency:** With MeasureX, bitcoin mining facilities can manage their operations more efficiently, leading to increased profitability.

**2.Improved Customer Satisfaction:** MeasureX enables customers to manage their equipment remotely and provides accurate billing information in real-time, leading to improved customer satisfaction.

**3.Reduced Costs:** MeasureX eliminates the need for extra costs associated with managing large numbers of customers, making it a cost-effective solution for bitcoin mining facilities.

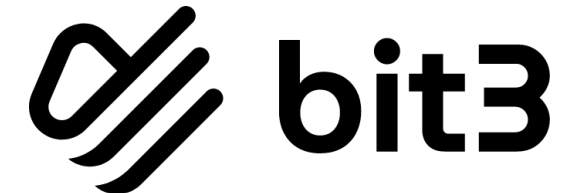
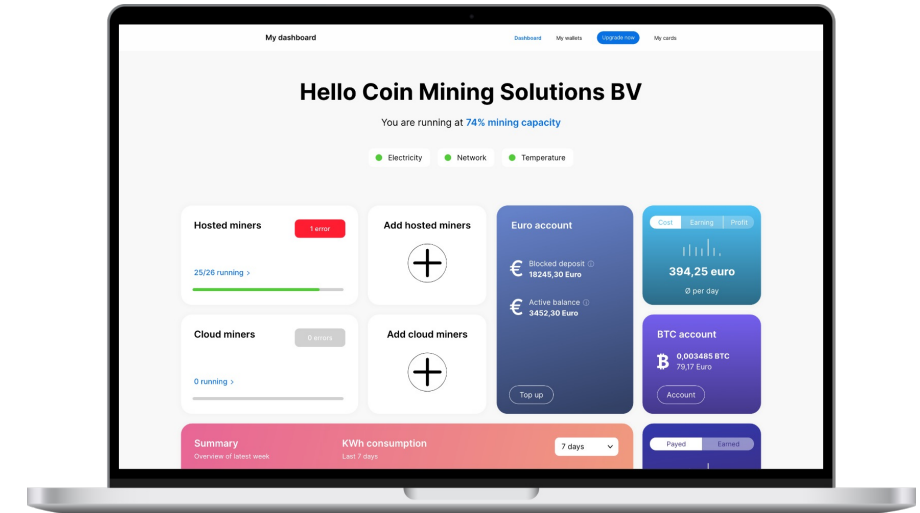
**4.Potential Future Applications:** With its scalable architecture, MeasureX has potential for use cases in mass-managing EV electric charging station poles in the future.

**Conclusion:** *MeasureX is an innovative software solution that facilitates efficient bitcoin mining facility management. With its advanced features, user-friendly interface, and scalability, MeasureX is a game-changer in the cryptocurrency industry. By using MeasureX, bitcoin mining facilities can increase efficiency, improve customer satisfaction, reduce costs, and gain valuable insights from advanced analytics. Furthermore, its architecture allows for potential future expansion to managing mass EV electric chargers.*

# MeasureX

"Revolutionizing Crypto Mining Facility Management with MeasureX"

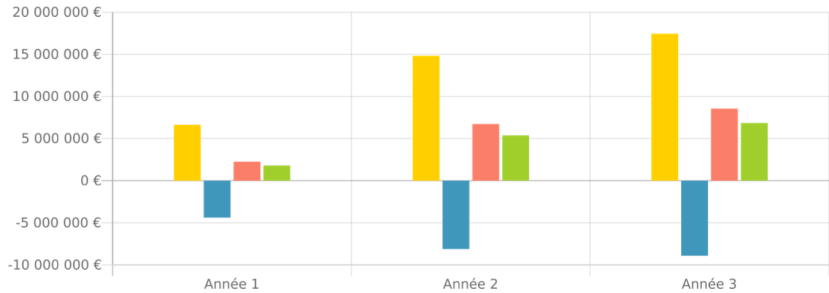
- Cutting-Edge Bitcoin Mining Management:** MeasureX is a comprehensive software solution that provides cutting-edge bitcoin mining facility management features. It enables customers to manage their equipment remotely, monitor power consumption, and even cut off power feed when necessary, eliminating all financial risks for the company.
- Advanced Billing System:** MeasureX includes an advanced billing system that ensures upfront and real-time monitoring of power consumption, providing customers with accurate billing information.
- Scalability:** MeasureX can handle up to 100,000 customers without any extra costs, making it a scalable solution for bitcoin mining facilities of all sizes. Furthermore, its architecture allows for potential future expansion to mass-managing EV electric chargers.
- User-Friendly Interface:** MeasureX has an amazing UI that is easy to navigate and understand, providing customers with quick and efficient access to their account information.





Comptes de résultats

Revenus estimés et seuil de rentabilité mensuels sur 3 ans



COMPTES DE RÉSULTATS	ANNÉE 1	ANNÉE 2	ANNÉE 3
Revenus	6 635 800 €	14 832 950 €	17 459 400 €
Charges	-4 381 181 €	-8 110 293 €	-8 902 193 €
Variables	-3 116 160 €	-6 582 727 €	-7 440 630 €
Rémunérations	-556 904 €	-654 366 €	-733 364 €
Fonctionnements	-280 200 €	-388 200 €	-568 200 €
Amortissements	-130 000 €	-160 000 €	-160 000 €
Financières	-297 917 €	-325 000 €	0 €
Résultat avant impôts	2 254 619 €	6 722 657 €	8 557 207 €
Impôts	-450 924 €	-1 344 531 €	-1 711 441 €
Résultat après impôts	1 803 696 €	5 378 125 €	6 845 765 €

# The financials:

Dear Investors,

Our plans are based on existing customers and new signups on the waiting list, indicating a strong demand for our services. We have conducted extensive market research and have identified the key factors that will drive the success of this project. Furthermore, we are pleased to inform you that all contracts for land purchase are already in place, ensuring a smooth and timely construction process. Our team has already begun the design and engineering phase of the project, and we anticipate breaking ground in the near future.

We have also secured partnerships with leading technology and security providers to ensure that our facility is state-of-the-art and meets the highest industry standards. This will enable us to offer our customers the highest levels of security, reliability and performance, all while maintaining competitive pricing.

We are seeking investment from forward-thinking investors who recognize the potential of digital assets and understand the importance of secure and reliable hosting solutions. With your investment, we can bring our vision to life and create a world-class digital asset hosting facility that will meet the needs of our customers and provide a solid return on investment.

Thank you for considering Bit3 as your investment opportunity. We look forward to working with you to build a brighter future for digital assets.

Sincerely,  
The Bit3 Team

# The financials:

## The results:

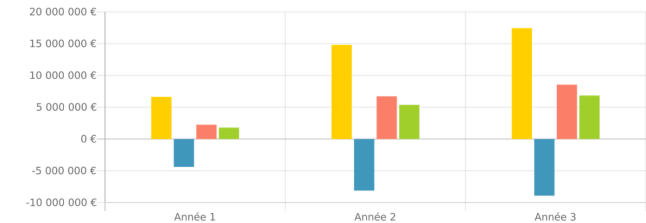
(Per 10 Mwatt - **Maximum 120 Mwatt available**)

### Rentabilité/Marges

TABLEAU ANNUEL DES MARGES	ANNÉE 1	ANNÉE 2	ANNÉE 3
Marge sur Cloud Sale Rekenkracht	630 000 €	840 000 €	840 000 €
Revenus	1 701 000 €	2 268 000 €	2 268 000 €
Charges variables	-1 071 000 €	-1 428 000 €	-1 428 000 €
Marge sur Power MSRP per Th/s per month	2 499 640 €	6 300 223 €	7 348 770 €
Revenus	4 544 800 €	11 454 950 €	13 361 400 €
Charges variables	-2 045 160 €	-5 154 728 €	-6 012 630 €
Autres produits	390 000 €	1 110 000 €	1 830 000 €
Autres charges	-1 265 021 €	-1 527 566 €	-1 461 564 €
RÉSULTAT (BÉNÉFICE OU PERTE)	2 254 619 €	6 722 657 €	8 557 207 €

### Comptes de résultats

Revenus estimés et seuil de rentabilité mensuels sur 3 ans



COMPTES DE RÉSULTATS	ANNÉE 1	ANNÉE 2	ANNÉE 3
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### Résultats

#### Rentabilité/Marges

Revenus estimés et seuil de rentabilité mensuels

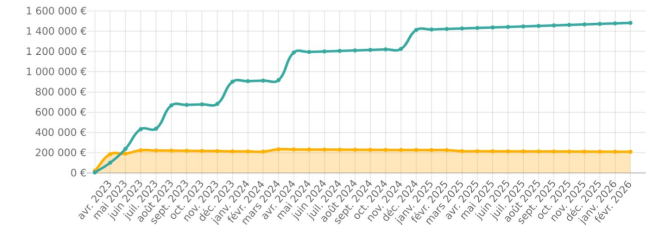


TABLEAU ANNUEL DE RENTABILITÉ	ANNÉE 1	ANNÉE 2	ANNÉE 3
Revenus estimés	6 635 800 €	14 832 950 €	17 459 400 €
Seuil de rentabilité	2 385 023 €	2 746 388 €	2 547 021 €
Ecart (Valeur)	4 250 777 €	12 086 562 €	14 912 379 €
Ecart (%)	64 %	81 %	85 %

