

BIOGROWTH DEVELOPMENT

Providing insight in complexity and sustainability of biomass

Dries Vansteenkiste

dries@biogrowthdevelopment.com

EXPERTS IN CHAIN ANALYTICS







CONTENTS

Biomass

Complexity Demand and availability Sustainability

BioGrowth Development

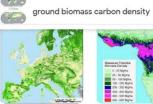
Our services Our stakeholders

Search "Biomass potential map".... 35 million hits

S 💎 algae

1.2

BIOGROWTH

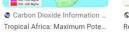


Google





Biomass Potential in Eu...



BIOMASS Potential MAP





S Biomass Magazine Bioenergy technologies and biomass potential vary in Northern... U.S. Biomass Potential From Forests...



J

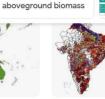
forest biomass

• Q

microalgae



ORNL DAAC News Forest Aboveground Biomass & Carbo...



🔊 Bhuvan - NRSC Welcome to Bhuvan | ISR ...



Global bioenergy potential from high-lignin agricultural r...

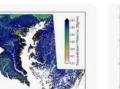


Figure 6: State Wise Biomass Power Potential in India Semantic Scholar PDF] Biomass Resource Assessment...



E ScienceDirect.com



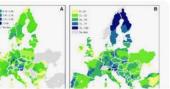






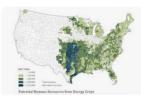
▲ Department of Alterna...

Biomass Database Poten...



Semantic Scholar

PDF] Bioenergy potential from c...



Google.com



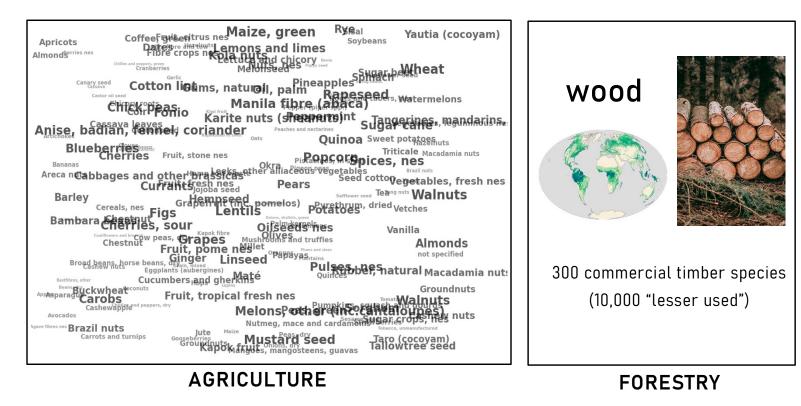


Our terrestrial PLANT BIOMASS spectrum



Biomass resources

empty fruit bunches



flower head fruit stalk fruit skin hulls, pods husks kernels shells seed coats seedcake bast fibres straw wood sawdust grass fiber etc.

+ "LANDSCAPE" BIOMASS

huge technical potential

POTENTIAL = F(type, quality, conversion, application)

<u>midstream</u> <u>downstream</u> <u>upstream</u> End-use 33.07 (68.7%) Agricultural residues 14.31 (29.7%) Back to soil 0.99 billion ton (in mass unit, same below) 7.62 7.62 (15.8%) Back to soil Agricultural land 1.79 million km2 7.62 (15.8%) MATERIALS AGRICULTURE Woodland residues 5.26 (10.9%) 0.31 billion ton Residues Woodland Other use 22.44 (46.5%) 24.78 (51.5%) 2.24 million km2 Otheruse 11.14 Grassland residues 22.44 (46.6%) 5.21 (10.8%) Grassland 0.38 billion ton 2.99 million km2 Combustion 4.99 (10.4%) Electricity and heat 4.79 1.06 (2.2%) FORESTRY CHEMISTRY 02 3.93 Energy crop Marginal land 0.32 (0.7%) Fementation 1.98 million km2 0.02 billion ton 0.32 (0.7%) 0.32 0.32 (0.7%) Bioethanol 0.04 (0.1%) 0.28 0.38 (0.8%) MSW Gasification 10.38 10.38 (21.6%) Biogas 1.91 (4%) Urban land 0.04 (0.1%)COD 0.09 million km2 0.02 billion ton 8.47 22.59 (47%) 1.63 billion ENERGY (LANDSCAPE) 11.14 Physical loss 2.4 (5%) Rural land 0.02 Total loss -0.13 million km2 1.15 15.08 (31.3%) Waste 23.01 (47.8%) Land use Biomass Utilization feedstock

Technical potential

DOI: 10.1111/gcbb.12651

BIOGROWTH

USE versus AVAILABILITY ("POTENTIAL")

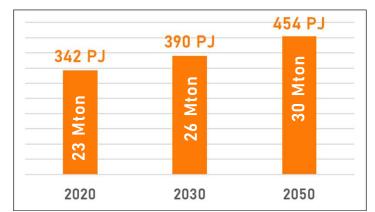
Tabel 1 - Overzichtstabel biomassabeschikbaarheid (mondiaal en EU28 in EJ/jaar, Nederland in PJ/jaar)

| Bron: Bio-Scope rapport, CE Delft - 2020 | | Huidig | Beschikbaarheid 2030 | | Beschikbaarheid 2050 | | Eenheid |
|---|----------|---------|----------------------|------------|----------------------|------------|---------|
| | | gebruik | 'Duurzaam' | Technisch- | 'Duurzaam' | Technisch- | |
| | | | | duurzaam' | | duurzaam' | |
| Mondiaal | Landbouw | 30 | 70-105 | Nb | 82-85 | 217 | EJ/jaar |
| | Bosbouw | 65,4 | 43,2-59,3 | Nb | 38-45 | 78 | EJ/jaar |
| | Totaal | 95,4 | 113,2-164,4 | NÞ | 120-130 | 295 | EJ/jaar |
| EU28 | Landbouw | 2,3 | 6,4-15,5 | 24,2 | 5,5 | 18,9 | EJ/jaar |
| | Bosbouw | 7,6 | 8,5-14,2 | 16,3 | 11,8 | 11,8 | EJ/jaar |
| | Totaal | 9,9 | 14,9-29,7 | 40,5 | 17,3 | 30,7 | EJ/jaar |
| Nederland | Landbouw | 272 | 272-314 | Nb | 302-369 | Nb | PJ/jaar |
| | Bosbouw | 70 | 70-76 | Nb | 70-85 | Nb | PJ/jaar |
| | Totaal | 342 | 342-390 | NÞ | 372-454 | Nb | PJ/jaar |



$1 EJ = 1000 PJ = 10^{18} J = 278 TWh$ (= 67 Mton DM at HHV of 15 GJ/ton)

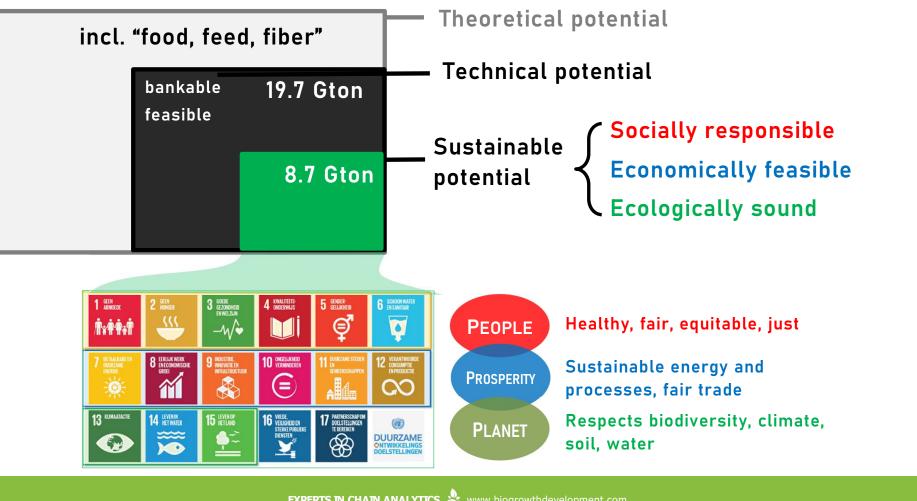






EXPERTS IN CHAIN ANALYTICS 🛞 www.biogrowthdevelopment.com

BIOMASS AVAILABILITY ("POTENTIAL")



BIOGROWTI

BIOLOGICAL EN TECHNICAL CYCLES (LCA)





Sustainable processes

RENEWABLE ENERGY

RENEWABLE MATERIALS

CASCADED MATERIAL USE



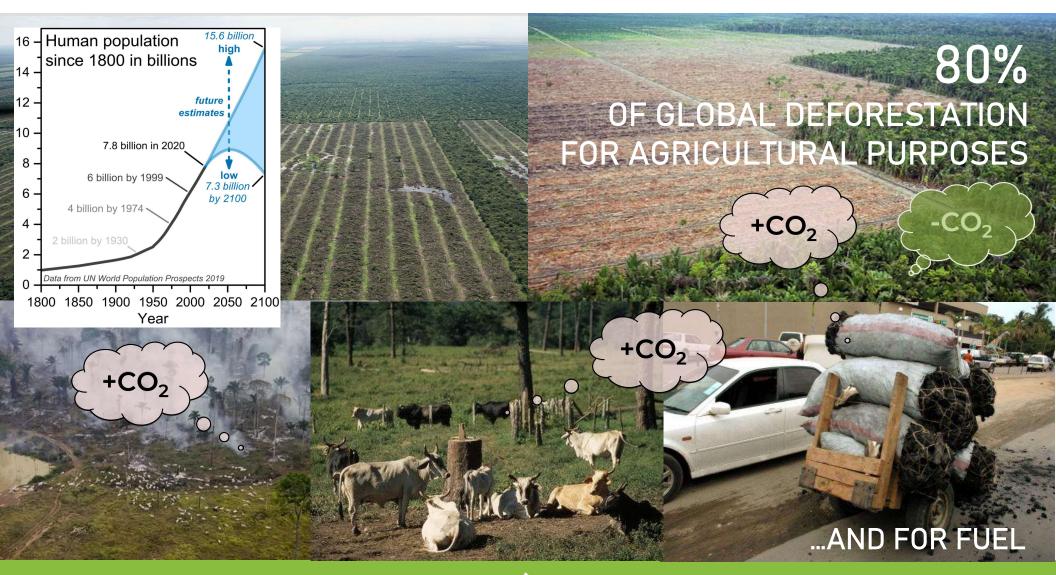
"Ladder van Lansink'



ZERO WASTE MODULAR BIODEGRADABLE

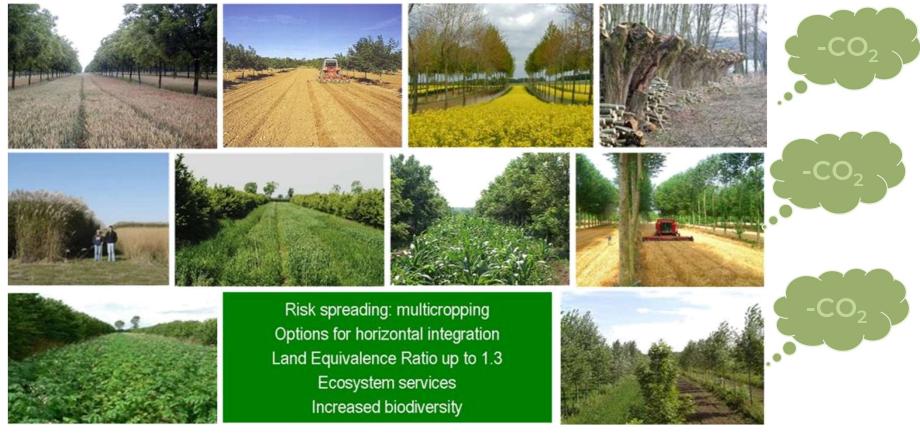
SYSTEMIC DESIGN THINKING | BIOBASED | CIRCULAR | C-STORAGE

EXPERTS IN CHAIN ANALYTICS 🐥 www.biogrowthdevelopment.com



AGROFORESTRY: land equivalence ratio > 1





diversification - horizontal & vertical integration

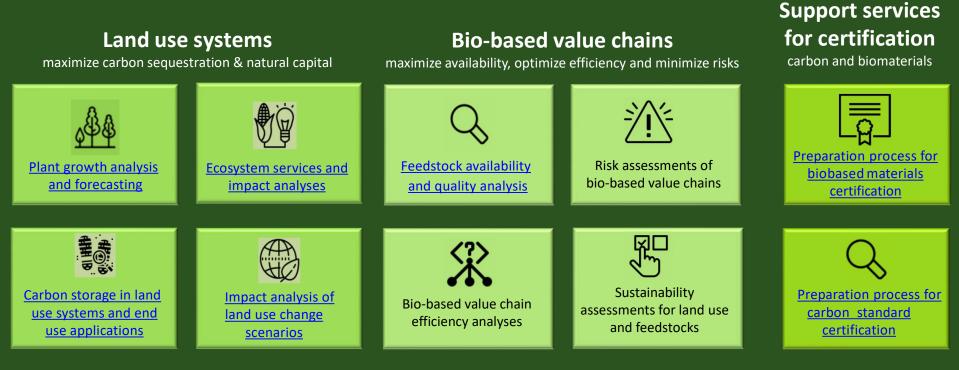
EXPERTS IN CHAIN ANALYTICS 🐥 www.biogrowthdevelopment.com

OUR SERVICES

3 groups

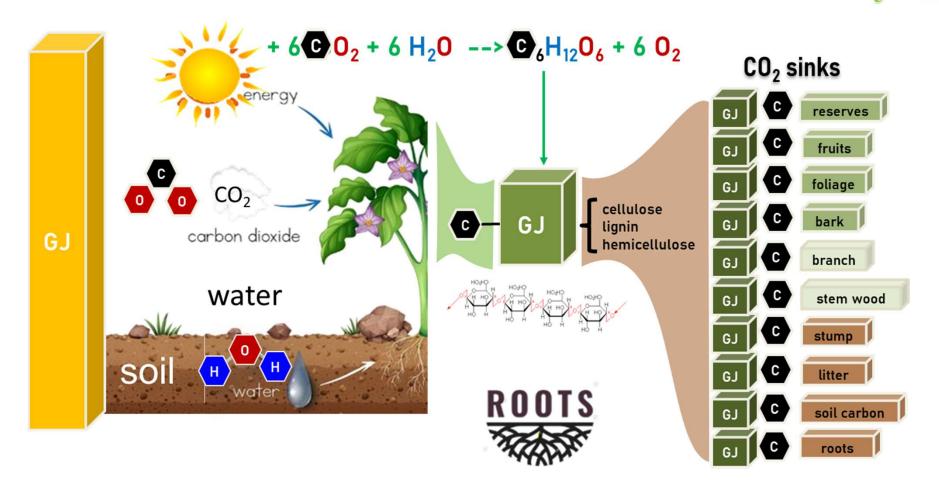
integrated approach from sustainable land use until bio-based end products





Click links to learn more at our **homepage**

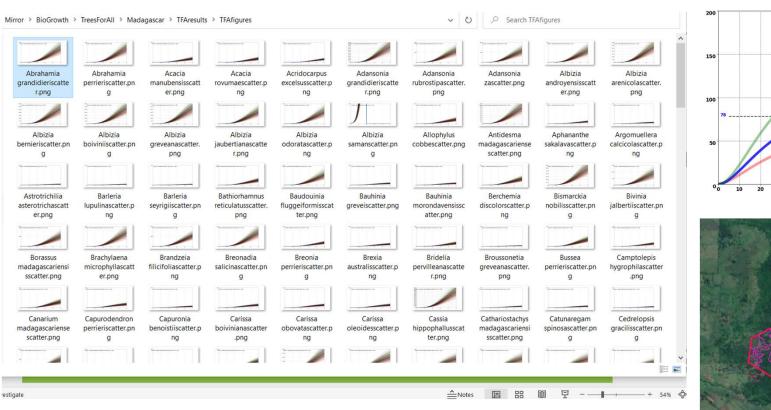
ROOTS | plant growth forecasting | C-allocation | allometrics

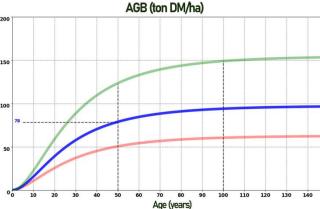


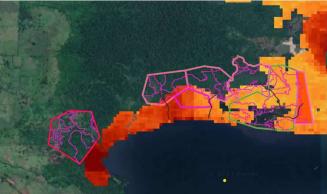
BIOGROWTH

BIOMASS VARIABILITY | PLANT BIODIVERSITY



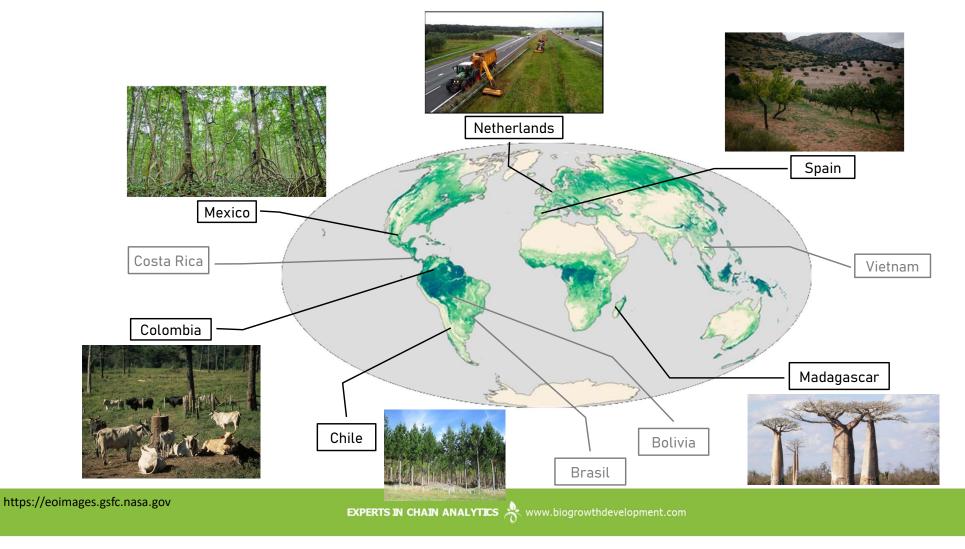






BIOGROWTH DEVELOPMENT biomass and C-related projects







GET TO KNOW US

OUR TEAM



Kristiaan Tetteroo CEO

Business development consultant and project manager with 15 years experience in consultancy and project management.



Rodrigo O'Ryan Blaitt

CEO BioGrowth LATAM

Involved in the forestry sector since 2003 in Chile and Uruguay, focused on the pulp wood and biomass sector and with recognition of the main forestry companies and traders around the world.



Dries Vansteenkiste Chief Technology Officer

Bioscience Engineer holding a PhD in forestry sciences and wood technology with a +25 years track record in tree growth modelling, feedstock quality assessments and biomaterial R&D.

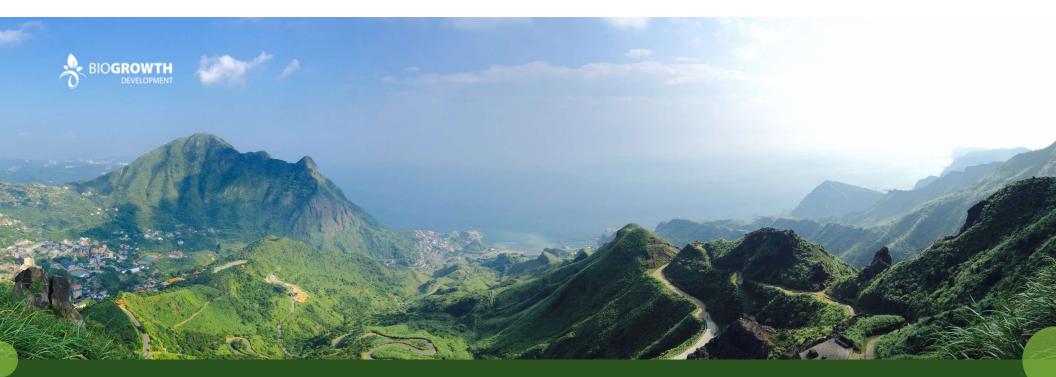


Arjen Bouterse

Operational Manager

Expert in sustainable technologies, project management, organisational management and information technology systems with +25 years of experience.

EXPERTS IN CHAIN ANALYTICS 😤 www.biogrowthdevelopment.com



LET'S WORK TOGETHER ! SUSTAINALE LAND-USE and MOBILIZATION OF BIOMATERIAL RESOURCES

dries@biogrowthdevelopment.com

kristiaan@biogrowthdevelopment.com

EXPERTS IN CHAIN ANALYTICS 🐥 www.biogrowthdevelopment.com



REACH US

OUR CONTACT

info@biogrowthdevelopment.com
www.biogrowthdevelopment.com
BioGrowth Development B.V.



+ 3 1 8 5 7 4 3 5 5 5 7