

We are pleased to invite you to our **online seminar of 28 September 2023**

MyEPO Portfolio

Your place for interacting with the EPO on EP, UP and PCT patent proceedings

Start: Thursday 28 September 2023, 10:00

End: Thursday 28 September 2023, 12:00

To join the event

Microsoft Teams meeting

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Event Overview

MyEPO is a suite of online services that makes it easy for you – a patent applicant, opponent or representative – to conduct your EPO business:

- **MyEPO Portfolio** is the place for interacting with the EPO during EP, UP and PCT proceedings.
- **Online Filing 2.0** is the tool for you to file EP and PCT applications and requests for unitary effect, as well as submissions in opposition, appeal and other proceedings.
- **Central Fee Payment** gives you all the options for paying fees relating to patent proceedings and allows you to claim refunds.

During this seminar, you will learn more about the features and benefits of **MyEPO Portfolio**, which offers representatives and paralegal staff:

- easy access to portfolios of applications and deadlines, including direct access to the digital files associated with each application filed with the EPO
- fully operational access to your EPO Mailbox, including options to create email alerts for new communications, pending procedural actions and deadlines
- the ability to reply directly to selected EPO communications, with streamlined steps and guidance
- a shared area for live interaction with examiners on documents
- a business-to-business technical interface (API) for automating download of Mailbox communications to their IP management systems

And it offers company administrators the possibility to manage user permissions, Mailbox access and fee payment rights.

MyEPO Portfolio replaces the old Mailbox, MyFiles and Administration Facility tools which will be decommissioned in June 2024.

Start using MyEPO Portfolio today! <https://new.epo.org/en/applying/myepo-services>

Speakers

Niclas Morey, EPO

Niclas joined the EPO in 1990 as a Patent examiner in Mechanics. In 1994, he moved to run international cooperation projects and between 2000 and 2004 he was Head of President's Office. In 2008 he became Director for IP5/Trilateral Affairs and International Organisations and in 2016 this directorate merged with International Cooperation where he assumed the overall responsibility. In 2017 he was appointed Principal Director for Quality, Business and User Support, a position where he leads the entire operational support covering the areas of Users, Classification, Patent Procedures and Quality/Risk Management. In 2022, the PD changed name to Customer Journey and Key Account Management when quality and practice and procedures move to other areas.



Sonia Pérez Díez, EPO

With a background in banking and IT consultancy in both the private and public sectors, Sonia Pérez worked for 18 years at EUIPO where she contributed to the definition, implementation and execution of programmes and projects for the management of IP rights, as well as the coordination of planning and support activities for both strategic projects and operational activities.

In 2020, Sonia joined the EPO as Director in IT Planning, overseeing areas such as IT Project Office, IT Budget, Sourcing, Risks, Compliance and Information Security. During her time at EPO, Sonia has played a significant role in the governance and execution of the SP2023 and was appointed in 2022 as Programme Manager for the New Online User Engagement programme, which has a special focus on EPO's online presence and engagement with external stakeholders.



Yvan de la Fuente del Agua, EPO

Yvan de la Fuente del Agua, Principal Director at the EPO, leads Search Patent Grant Products Development. Yvan joined the EPO in 1988 as an examiner, after which he managed IT projects internally as well as in the context of International Cooperation. Yvan joined the EPO's Business Information Technology unit in 2019, where he continues to contribute to the digitalisation efforts of the Office.



Kieran Donnelly, EPO

Kieran is a business change manager for the EPO's New Online User Engagement programme, supporting the evolution of the EPO's online services for external users. He joined the Business Information Technology unit of the EPO in 2014, bringing wide-ranging business consulting and IT management experience spanning industry and government.

