

ANYON

ANYON Factsheet

BACKGROUND

ANYON stands for four financial engineering concepts that are unique in this combination.

ANYON is

- a habitat
- a crypto-exchange
- the issuer of a credit card and
- an algorithm-based trading app

With the background of the habitat and the STO (Security Token Offering), which runs in the context of tokenization, ANYON is a unique project in the cryptosphere, conceptually as well as in terms of safety.

THE TOKENIZATION

A STO (Security Token Offering) is the standardized and regulated procedure in which the value of ANYON is converted 100% to a digital currency and based on this the separation of shares and limited partners is carried out.

As an example: If there were 100 tokens reflecting the value of an investment object, 1 token would be 1% and 50 tokens would be 50%.

In the case of ANYON, the capitalization is 35 million euros, which is allocated to a total of 21 million tokens, resulting in a value of 1.66 euro per token.

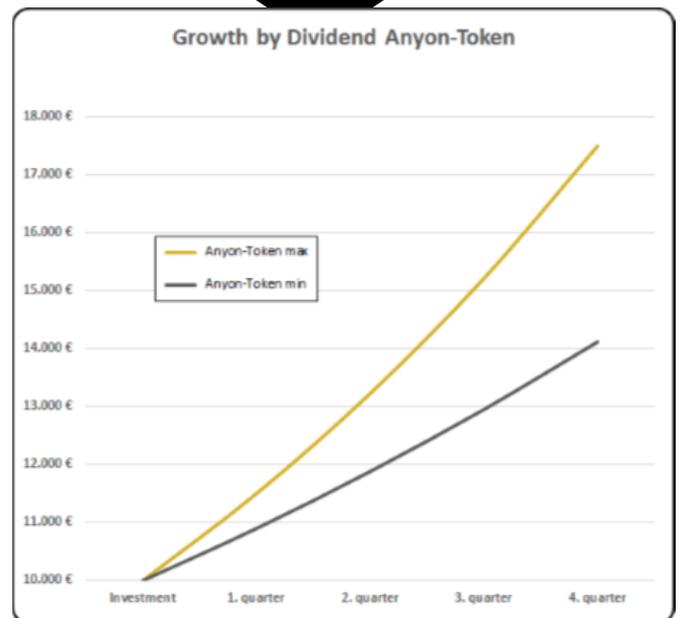
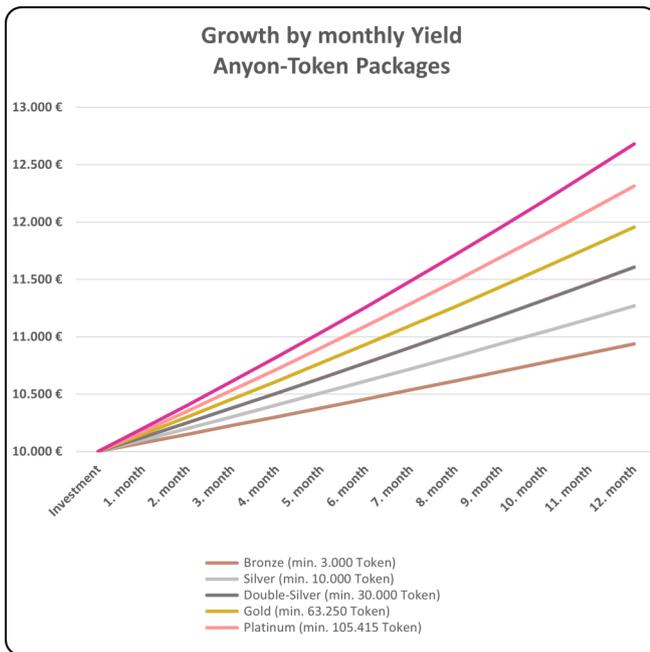
The value of the habitat is the primary valuation basis for ANYON. In addition to this, the crypto-exchange plus the related operational business based on the ANYON app and the issuance of the credit card.

DIVIDEND

YIELD

After the acquisition of the habitat (see Milestones), for all token holders - who own at least 63.250 tokens - the yield is replaced by a quarterly dividend payment. All token holders who own less than 63.250 tokens will continue to receive the corresponding yield

The dividend to be paid out depends on the habitat's operating success, but is a minimum of 15 cents and a maximum of 25 cents. This means that each quarter (on the basis of euro 1.66 per token) between 9% and 15% dividend will be paid, which - calculated on ANYON-Tokens worth 10.000 euros - means a dividend between 900 euros and 1.500 euros.



EQUITY CAPITAL INCREASE & VALORIZATION

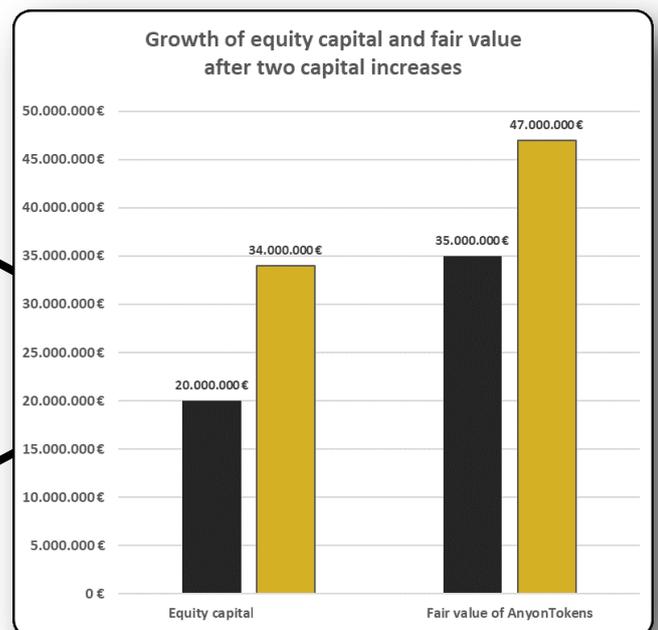
Both equity capital increases will increase the habitat's equity from initial 20 million euros to 34 million

The purchase price of the habitat is EUR 28 million, through the capitalisation of the habitat (35 million euros), there is a surplus of 7 million euros, which is directly added to the Equity capital of the habitat as soon as the purchase is 100% completed.

At the time of the complete purchase of the habitat, it's equity capital is 20 million euros, which will rise to 27 million euros after the above mentioned first equity capital increase.

The second capital increase will take place when the Crypto-Exchange is acquired, which is based on a valuation of 10 million euros. The purchase price of only 3 million euros results in a difference of 7 million euros, which will again flow into the equity increase of the habitat.

At this point in time, when evaluating the habitat's operational business plus the inclusion of dividend payments, the value of the ANYON token is estimated at 2.25 euros, which represents a profit of 55 cents per token.



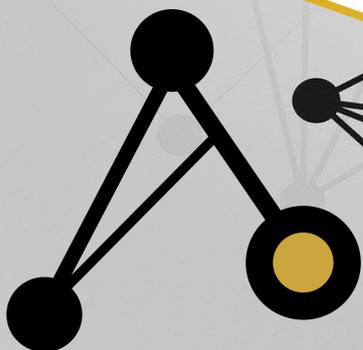


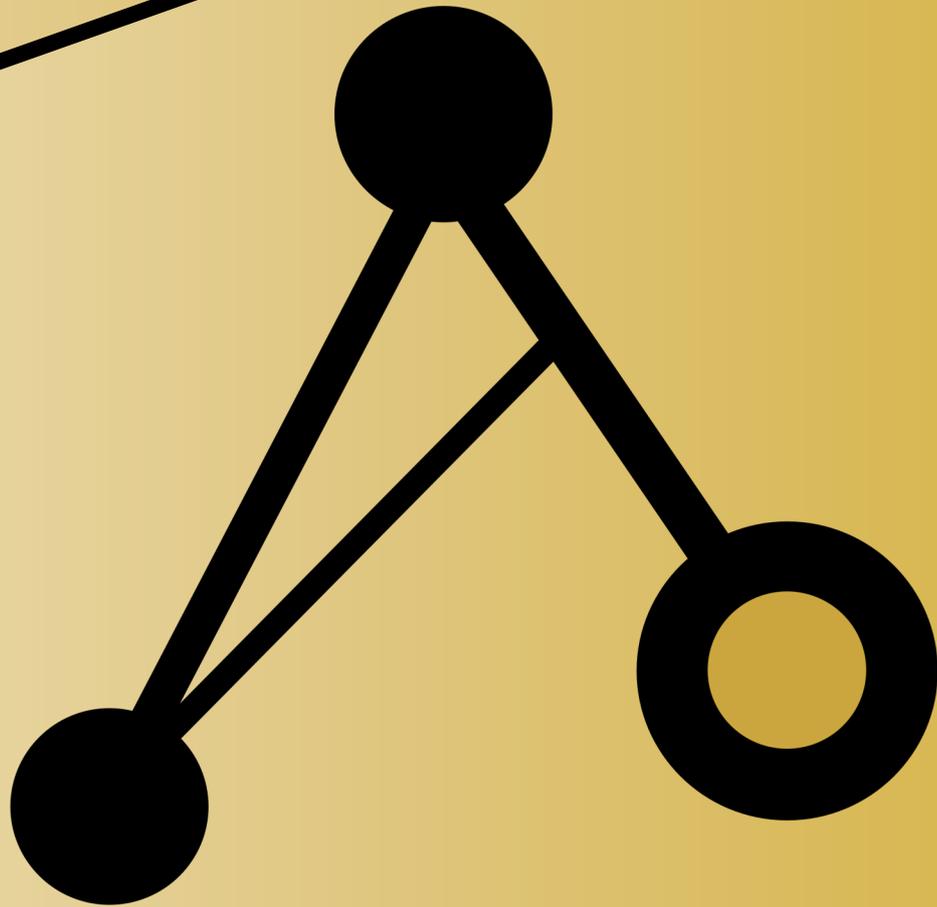
LIMITED PARTNER OF ANYON

With the purchase of an ANYON token, the buyer acquires a share in the company, but not at the same time the opportunity to co-determine the operational and strategic direction of ANYON, as it would be the case with the purchase of a share, for example.

All decisions at ANYON are made equally by the management and the limited partners!

While anyone can buy any number of tokens, the minimum investment to obtain limited partner status is 63.250 tokens. If at any time the status falls below this level, the status of a limited partner will automatically expire.





ANYON

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