

Releasing games on Steam

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#### Today:

- 1. My background
- 2. Background to what Steam's like
- 3. The state of Steam today
- 4. Monetization
- 5. Pricing
- 6. Sales
- 7. Other platforms beside Steam
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- 9. Other physical platforms
- 10. Kickstarter
- 11. Other forms of funding your games
- 12. Our journey at Valiant
- 13. Key takeaways
- 14. Workshop





















Anna Högberg Jenelius Indie Game Developer Games since 2011 Indie since 2015



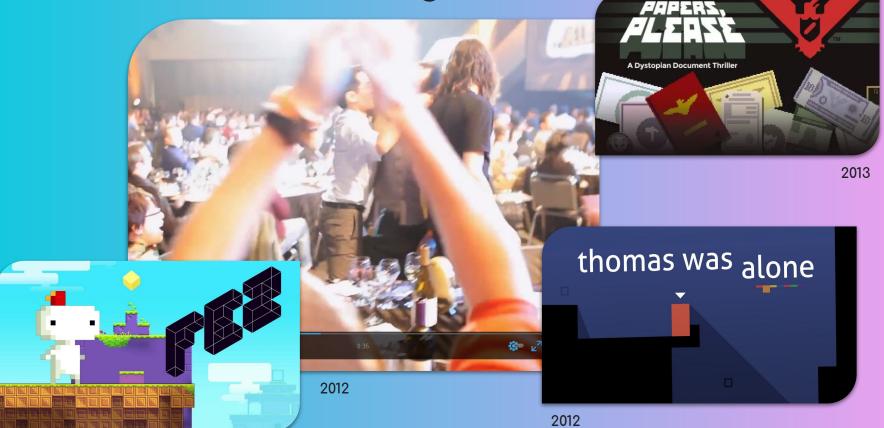








Background







March 2, 2015

#### If You Love Something, Set It Free

Community News

By Tim Sweeney

Unreal Engine 4 is now available to everyone for free, and all future updates will be free!



#### VALVE LAUNCHES STEAM GREENLIGHT

Over 30 Titles Awaiting Community Feedback

August 30, 2012 -- Valve, creators of best-selling game franchises (such as Counter-Strike, Half-Life, Left 4 Dead, Portal, and Team Fortress) and leading technologies (such as Steam and Source), today announced the launch of Steam Greenlight, a new platform feature that enlists the community's help in selecting some of the next games to be released on Steam.

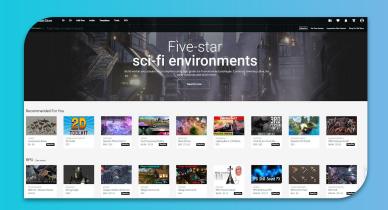


## In 2015, people started using the term "indiepocalypse"

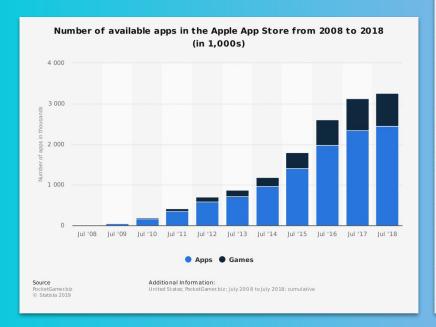












Over 500 games now submitted to iOS App Store every day



Have you ever wondered how many mobile games are submitted to the iOS App Store every month?

Well, you can find out the answer by paying a visit to PG.biz's iOS App Store Metrics page, which has been keeping tabs on that exact stat since the App Store opened.

More: Smartphone/Tablet, Business/Marketing

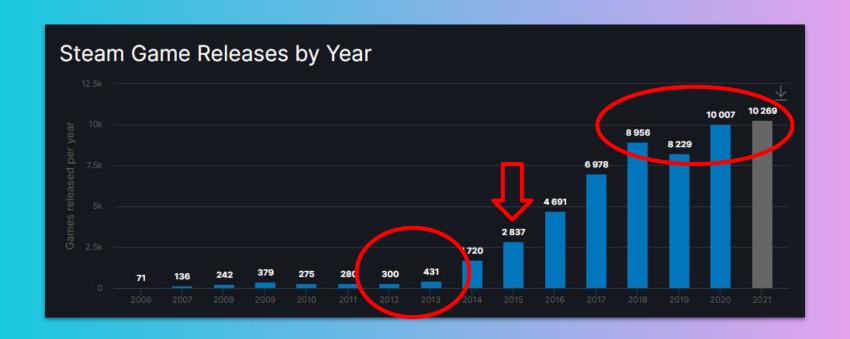
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March 9, 2016 | By Chris Kerr

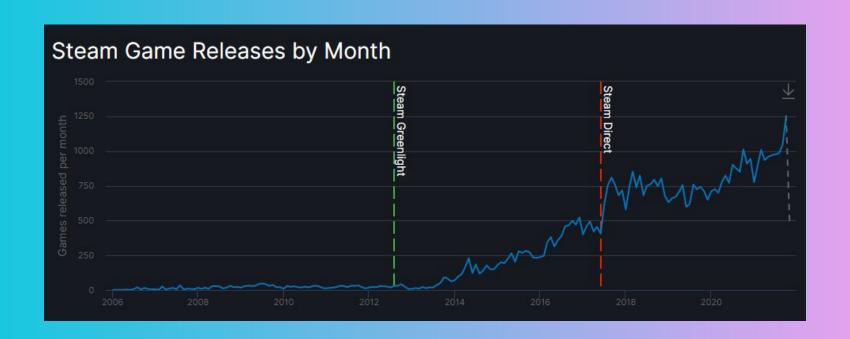
17 comments

Having so much data in one place makes it easy to see how the mobile industry has evolved over the past eight years. For example, when PG.biz first started tracking data in July 2008, they only recorded a paltry 258 games submissions for the entire month.

## Steam today



## Steam today



The average game on Steam will sell about 2000 copies and make \$12,500 in revenue in its first month.

The average game will make \$30,000 in its first year.



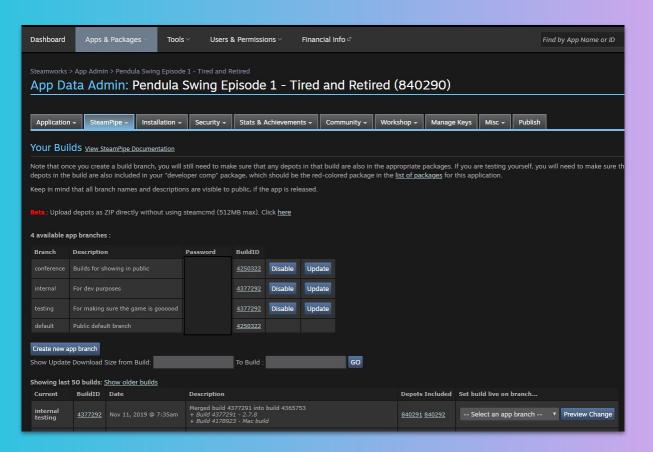
## **About Pendula Swing**



#### Monetization

- 1. Premium
- 2. F2P
- 3. Episodic
- 4. Subscription
- 5. Season pass
- 6. Early Access
- 7. Ads
- 8. etc





Steam Direct: \$100

Steam takes 30% of sale revenues.

#### ноте

- ★ ESTABLISH Hero
- ! FIND axe
- ♥ NOSTALGIA

We work with **modular** puzzle and area design, which means that we can **scale** the project up and down depending on scope.

- Vertical Slice
- Small project
- Full project
- Nice-to-haves

#### POLICE

- ★ SHOW POLICE INDIFFERENCE
- ! TALK TO POLICE CHIEF
- ♥ Frustration

#### нагвог

- \* SHOW Orcs' CONDITION
- ! FIND THE CAPTAIN
  - ♥ caution

#### slums

- ★ SHOW GOBLINS' CONDITION
- ! GET THE THIEF TO TALK
- ♥ compassion

#### миѕеит

- ★ SHOW EXOTIFICATION/ HISTORY
- ! FIND axe, TALK TO CURATOR
  - ♥ curiosity

#### speakeasy.

- ★ SHOW ELVES' CONDITION
- ! Talk to museum owner
  - **♥** excitement

#### Department Store

- \* SHOW HUMAN INDULGENCE
- ! GET PASSWORD TO SPEAKEASY
  - ♥ EXPOSURE

#### Housing (Dwarven)

- ★ SHOW DWarven CONDITION
- ! FIND THE NIGHT WATCHMAN
- ▼ revelation

#### (CITCUS)

★ SHOW DWarves and GOBLINS EXPLOITED

#### (pance Halls)

★ SHOW ELVES and orcs exploited

## Pricing



much.

to interrupt her retirement. You knew the world has changed, but not just how

ng Hard or Hardly Or 4,50€
Silver Spoons 4,50€
nour Spell 4,50€
ic Display of Heroism 4,50€
s and Artifacts 4,50€
Il products: 27,€ e discount: 30%
Your cost: 18,90€

## Pricing



















#### SteamSpy: \$20 and \$60 were the top-earning Steam game prices last year

SteamSpy operator and Epic employee Sergey Galyonkin <u>published a Medium post</u> today that's full of interesting stats gleaned from what his Steam surveillance platform saw in 2017.

Notably, Galyonkin reports that last year the most popular game price was \$10, but the games that generated the most revenue on Steam were priced at \$30 (25.56 percent of all revenue for the year) and \$60 (18.49 percent of all revenue.) April 4, 2018 | By Alex Wawro

2 comments

More: Console/PC, Indie, Business/Marketing

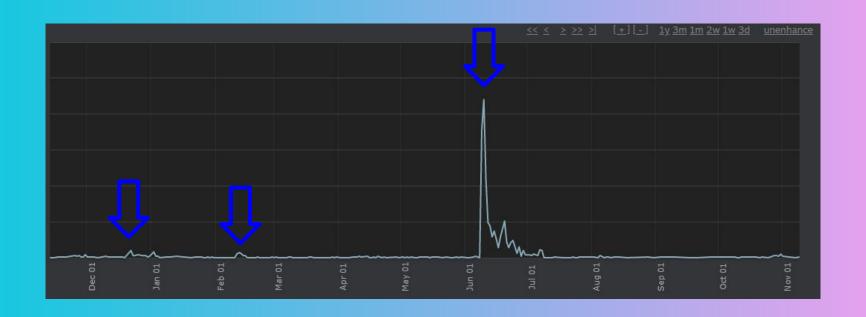
However, it's important to note that PUBG Corp.'s *PlayerUnknown's Battlegrounds* dominated Steam last year, selling over 25 million copies and generating over \$600 million in revenue, according to SteamSpy estimates. When Galyonkin removed *PUBG* from his dataset, the overall shape of the graph (reprinted below) remained the same but \$20 became the top earner, accounting for 19.56 percent of total revenue for the year.

"Surprise: cheap games do not make a lot of money," wrote Galyonkin. "People are still mostly buying relatively expensive and quality titles."

#### Sales

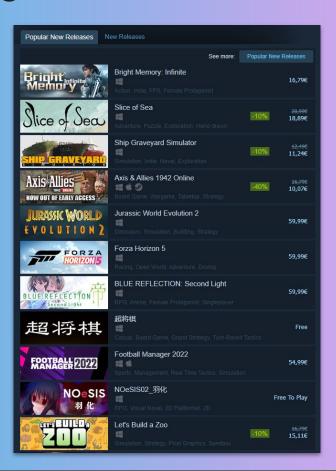


## Sales



## The Algorithm





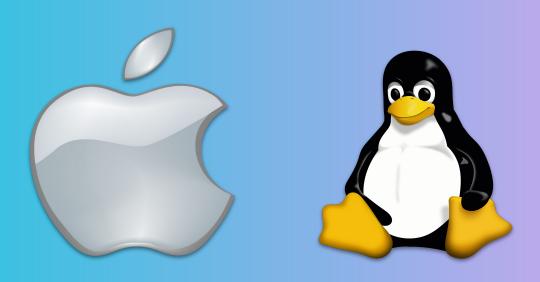
Other PC platforms







## OS



#### **Platforms**











## Porting







#### **Kickstarter**



## Publishing











## Acquisition

# EMBRACER\* GROUP



#### **Funds**





## Our journey







## Consulting









The challenge is to stand out, and finding alternative sources of revenue.



#### Key takeaways

- 1. Find your target audience, and stick to it
- 2. Be open to pivot have plans, but be ready to change them
- 3. Strive for a diverse portfolio
- 4. Don't plan a Magnum Opus and build a company just because you have to
- 5. If no-one in the team likes business, find a CEO/bizdev person
- 6. There are alternative ways of earning money, besides just making games
- 7. Keep your IP in mind
- 8. Find ways to be unique



## Workshop



- Head to SteamSpy.com
- 2. Look around in the database
- 3. Look for games that have done really well (1M+ sales)
  - a. When were they released?
  - b. What genres are they?
  - c. What tags have been applied?
  - d. What are the price points?
- 4. Draw your own conclusions what works on Steam, and what does not?



Thank you!

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